



Growing Textile Waste Problem



Production: doubled

Times Worn: 36% less

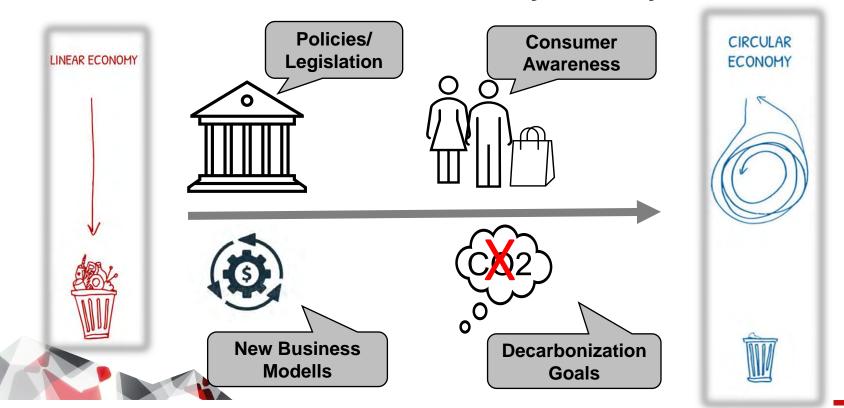
Lost Value \$560 Billion

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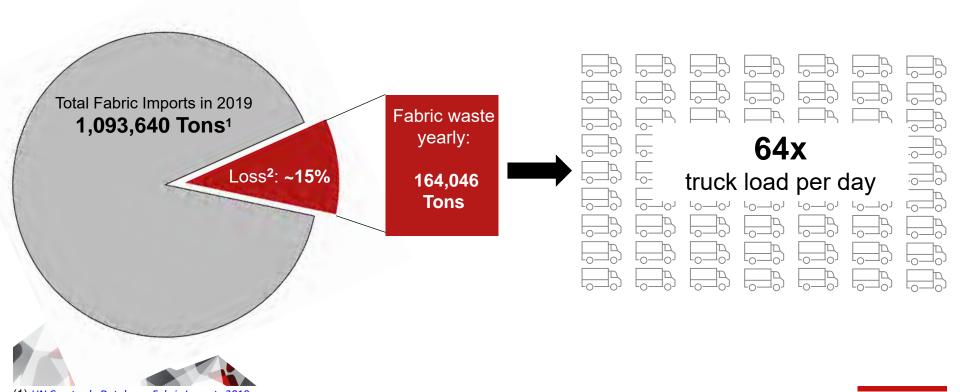
Post-Industrial vs. Post-Consumer Textile Waste



Drivers towards Circular Economy & Recycled Fibres



Snapshot: Textile Waste in Cambodia



(1) <u>UN Comtrade Database: Fabric Imports 2019</u>

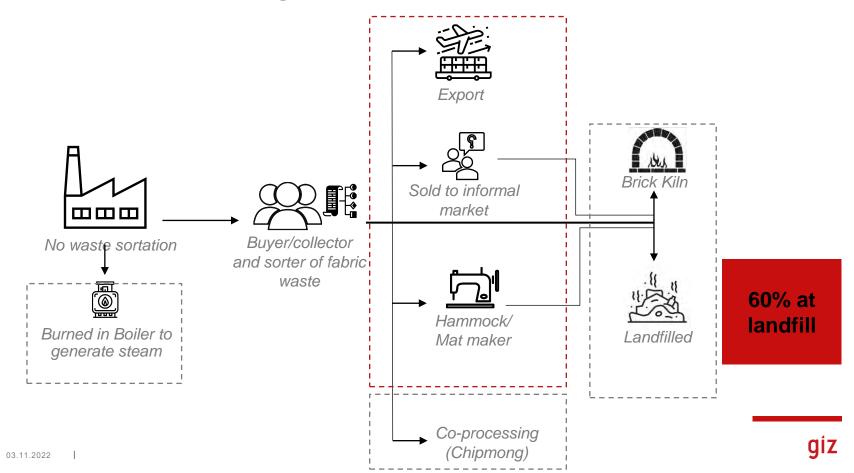
(2) average

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Waste Stream Mapping Cambodia & Vietnam

Waste Stream Mapping Cambodia



Key Findings



Improve **regulatory framework** to monitor and control fabric waste disposal and incentivise circular approaches, i.e. no negative tax implications, more transparent waste selling market



Establish better **sorting / pre-processing / recycling infrastructure/ technology** in-country; connect **feedstock** with recyclers outside the country



Improve (digital) **data** management of waste streams, quantity and composition to strengthen functional circular supply chains and **estimate recycling potential**



Textile Waste Stream Studies

Thank You!

Cambodia

Vietnam

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