Mapping of International Transport Policy Support Activities in EST Forum Participating Countries:

Scope and Alignment with the Aichi 2030 Declaration

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Scope and Objectives

Provide an overview of transport policy and capacity development support activities (PSA)

run by international organizations in EST Forum participating countries in the years 2015 – 2022

Policy and Capacity Development Support Activity (PSA)

'any non-financial activity that supports national and subnational stakeholders in developing and implementing sustainable transport.'

with the objective to

understand the alignment of support activities with the Aichi 2030 Declaration

inform planning of future support that can help enable EST Forum participating countries to achieve the Aichi 2030 Declaration

facilitate coordination and collaboration between countries and the international support community

International Organizations and Programmes Covered

















21 EST Forum Participating Low- and Middle-Income Countries























the Russian Federation











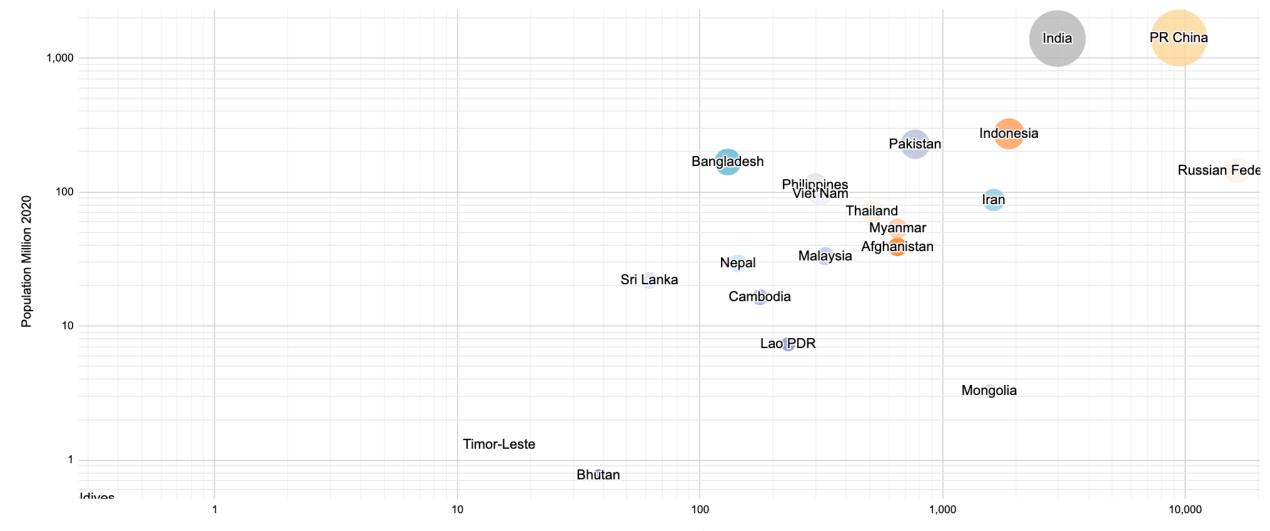








Population and Land Area of EST Forum Participating Countries



Mapping Landscape

6 Aichi Goals

1a Mitigation

1b Resilience

1c Air Pollution

2 Road Safety

3 Economic Sustainability

4 Rural Access

5 Urban Access

6 National Connectivity

6 Interventions

Data collection and research programmes

Exchange and awareness

Financial instruments development

Institutional development and capacity building

Legal frameworks development

Policies development

25+4 Aichi Strategies

- 01 Integrated land-use transport planning
- 02 Mixed-use and TOD
- 03 ITC (outside transport)
- 04 Rail and inland waterway infrastructure and services
- 05 Public transport infrastructure and services
- 06 Walking and cycling
- 07 TDM and MaaS
- 08 Electrification
- 09 Standards for fuel quality fuel efficiency tailpipe emission
- 10 Vehicle inspection and maintenance
- 11 Intelligent transportation systems
- 12 Freight transport efficiency
- 13 Road safety
- 14 Governance development funding of institutions
- 15 Funding and financing arrangements

- 16 Life cycle approach to transport infrastructure and services
- 17 Short (2025) medium (2030) and long term (2050) targets
- 18 Fiscal and financing instruments
- 19 Social and gender inclusiveness
- 20 Informal transport systems/paratransit (IPT)
- [21 Road safety]
- 22 Resilience
- 23 Health and pandemics
- 24 Air quality and noise standards
- 25 Large-scale information and awareness campaigns
- WW Alternative fuels
- XX Energy planning
- YY Emissions modelling inventories MRV
- ZZ Infrastructure maintenance and asset management

*The Aichi 2030 Declaration formulates 25 Aichi Strategies. Some PSA relevant to the development of sustainable transport policies could not be matched with these; therefore, the 4 'auxiliary strategies' WW, XX, YY, ZZ were introduced for the purpose of this mapping to adequately reflect these activities.

6 SDGs











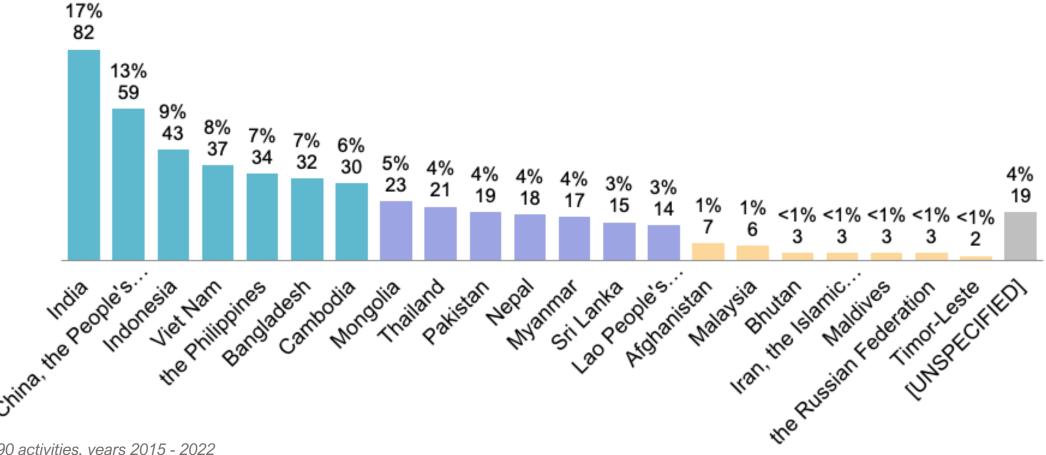


Mapping Example

ADB032: Metro Manila Transport Project (2017 – 2024)

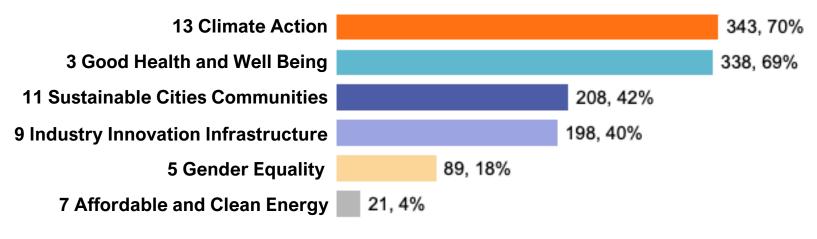
| Description text | Aichi Strategy | Intervention | Aichi Goal | SDG |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------|
| improving the ability of government to manage and operate the various transport systems that run along Epifanio de los Santos Avenue in a more efficient and effective way | 05 Public transport and infrastructure services 14 Governance development funding of institutions | | 1a Mitigation 1c Air Pollution 5 Urban Access | 13 03 11 |
| Pedestrian access and interchange facilities improved | 06 Walking and Cycling | Institutional development and capacity building | 5 Urban Access | 03 11 |
| Public transport operations improved | 05 Public transport and infrastructure services | | 1a Mitigation 1c Air Pollution 5 Urban Access | 13 |
| Bus reform will ensure that supply meets demand, and that competition between bus services is removed from the street | 20 Informal transport systems/paratransit (IPT) | Legal frameworks development | 5 Urban Access | 03 11 |
| through modern, performance-based franchising arrangement. Fleet renewal program for city buses. | 18 Fiscal and financing instruments | Financial instruments development | 1a Mitigation 1c Air Pollution 3 Economic Sustainability | |
| Traffic management and institutional oversight improved. A traffic management system will be developed for EDSA. The system will provide real time system management | 11 Intelligent transportation systems | Institutional development and capacity building | 5 Urban Access | 11 |
| A gender plan will be prepared. | 19 Social and gender inclusiveness | Institutional development and capacity building | 5 Urban Access | 05 11 |
| Mapping Result | 05 Public transport infrastructure and services 06 Walking and cycling 11 Intelligent transportation systems 14 Governance development funding of institutions 18 Fiscal and financing instruments 19 Social and gender inclusiveness 20 Informal transport systems/paratransit (IPT) | Financial instruments development Institutional development and capacity building Legal frameworks development | 1a Mitigation 1c Air Pollution 3 Economic Sustainability 5 Urban Access | 03 05 11 13 |

Activities are distributed unequally across countries: 66% of activities are run in 7 countries that receive most support. 5% of activities are run in 7 countries that receive least support.



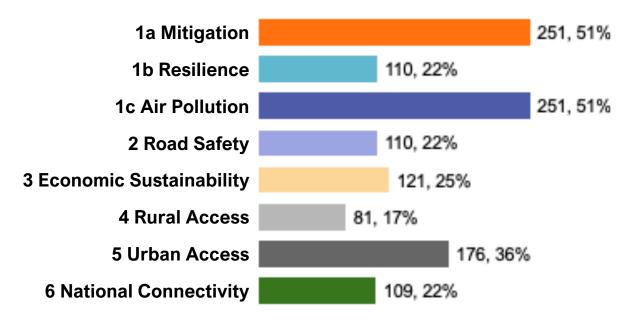
490 activities, years 2015 - 2022

SDGs 13 Climate Action and 3 Good Health get most support. SDGs 5 Gender Equality and 7 Affordable and Clean Energy* get least support.



490 activities align 1,197 times with an SDG

Aichi Goals 'Mitigation' and 'Air Pollution' get most support. 'Rural Access' falls behind.



490 activities align 1,209 times with an Aichi Goal

Support varies considerably across countries and Aichi Goals.

> 1a Mitigation 1b Resilience

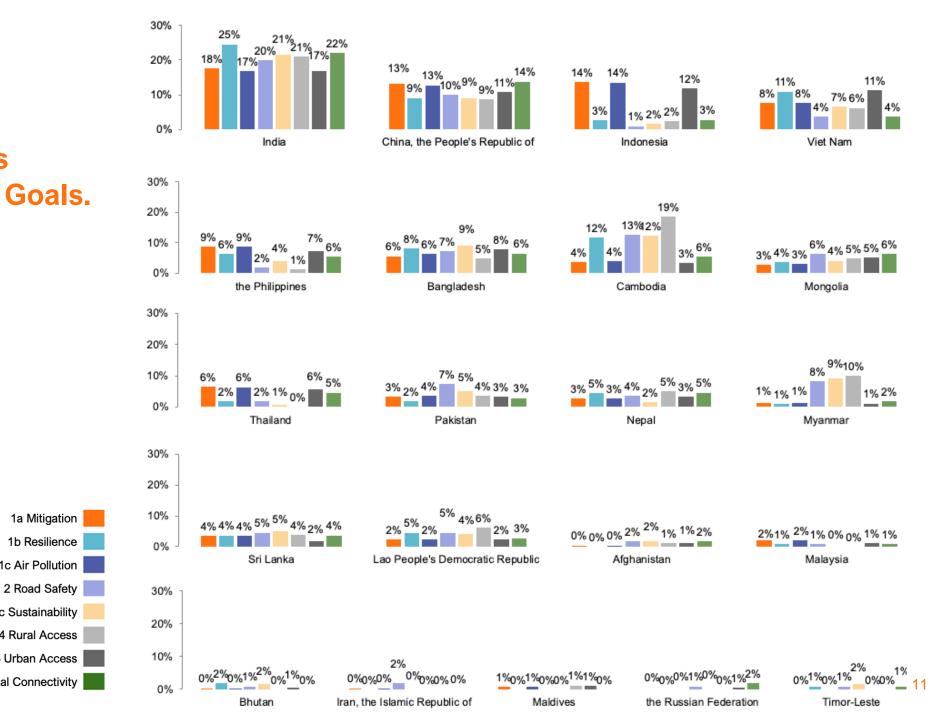
1c Air Pollution

4 Rural Access

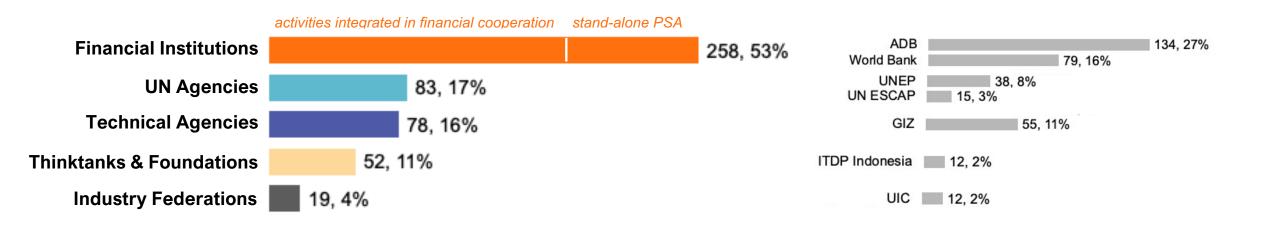
5 Urban Access

6 National Connectivity

3 Economic Sustainability



Financial institutions provide over half of the identified activities. Two-thirds of their activities are integrated with financial cooperation.



Financial Institutions' activities show a relatively even spread across the Aichi Goals.

Other organizations have a specific focus, mostly on 'Mitigation', 'Air Pollution', 'Urban Access'.

1a Mitigation

1b Resilience

1c Air Pollution

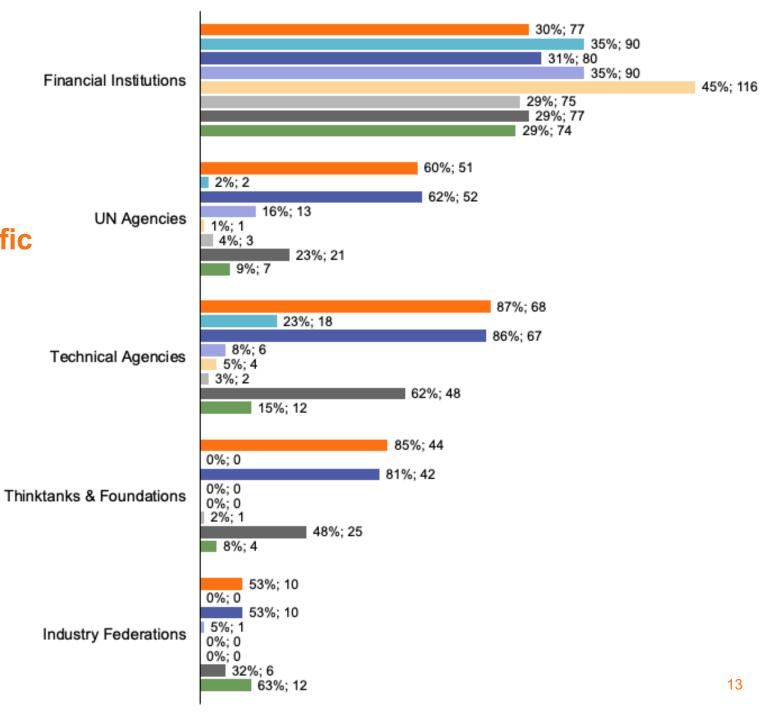
4 Rural Access

5 Urban Access

6 National Connectivity

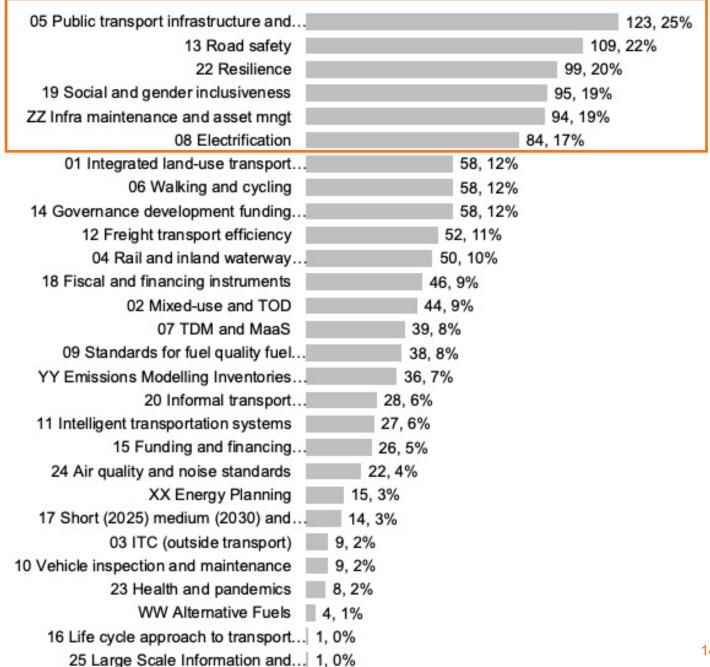
3 Economic Sustainability

2 Road Safety



In 50% of cases, activities align with 5+1 Aichi Strategies.

20+3 Aichi Strategies share the other 50%



Support activities can make better use of synergies

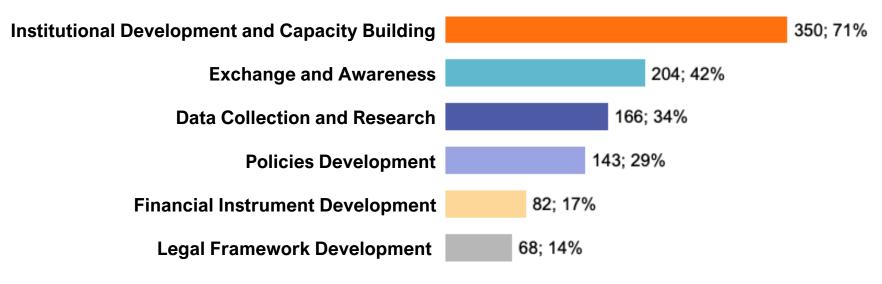
| Aichi Strategy Combination Matrix | | 13 Road safety | 22 Resilience | ZZ Infra maintenance and asset mngt | |
|---------------------------------------|-----|----------------|---------------|-------------------------------------|--|
| 13 Road safety | 109 | 109 | 45 | 60 | |
| 22 Resilience | 99 | 45 | 99 | 54 | |
| ZZ Infra maintenance and asset mngt | 94 | 60 | 54 | 94 | |
| 19 Social and gender inclusiveness | 94 | 47 | 42 | 35 | |
| 18 Fiscal and financing instruments | 46 | 7 | 6 | 8 | |
| 15 Funding and financing arrangements | 26 | 5 | 4 | 4 | |

Activities in the rural and inter-urban road sector make relatively more use of complementary Aichi Strategies.

| Aichi Strategy Combination Matrix | Support Activities | 05 Public Transport |
|---------------------------------------------------|--------------------|---------------------|
| 05 Public transport infrastructure and services | 122 | 122 |
| 06 Walking and cycling | 57 | 43 |
| 01 Integrated land-use transport planning | 57 | 42 |
| 02 Mixed-use and TOD | 43 | 39 |
| 07 TDM and MaaS | 39 | 34 |
| 19 Social and gender inclusiveness | 94 | 28 |
| 20 Informal transport systems/paratransit (IPT) | 27 | 21 |
| 14 Governance development funding of institutions | 55 | 19 |
| 11 Intelligent transportation systems | 27 | 19 |
| 18 Fiscal and financing instruments | 46 | 13 |
| 15 Funding and financing arrangements | 26 | 11 |

Activities aligning with Aichi Strategy '05 Public Transport' could make better use of synergies

Institutional Development and Capacity Building are used most often. Legal Framework Development is least used.



490 activities align 1,013 times with an Intervention

13 thematic funds support 30% of the activities

| | | ACTIVITIES | 1a: Mitigation | 1b: Resilience | 1c: Air Pollution | 2: Road Safety | 3: Economic Sustainability | 4: Rural Access | 5: Urban Access | 6: National Connectivity |
|----|--------------------------------------------------|------------|----------------|----------------|-------------------|----------------|----------------------------|-----------------|-----------------|--------------------------|
| 1 | International Climate Initiative (IKI) | 43 | 41 | 15 | 38 | | 1 | | 20 | 14 |
| 2 | Global Fuel Economy Initiative | 19 | 19 | | 19 | | | | 1 | 1 |
| 3 | China Poverty Reduction Fund | 18 | 4 | | 9 | | 4 | | | 9 |
| 4 | E-Asia Knowledge Partnership Fund | 9 | 7 | 1 | 7 | | | | 2 | 2 |
| 5 | Global Electric Mobility Programme | 8 | 8 | | 8 | | | | 1 | |
| 6 | Japan Fund for Poverty Reduction | 8 | 2 | | 2 | 3 | 3 | 1 | 4 | 3 |
| 7 | UK Fund for Asia Regional Trade and Connectivity | 8 | | | | | 4 | | | 4 |
| 8 | MobiliseYourCity Partnership | 7 | 7 | | 7 | 5 | | | 7 | |
| 9 | TUMI | 7 | 4 | | 4 | | | | 4 | |
| 10 | Climate and Clean Air Coalition | 6 | 5 | | 6 | | | | | |
| 11 | German Climate Technology Initiative (DKTI) | 4 | 4 | | 4 | | | | 3 | |
| 12 | Partnership for Clean Fuels and Vehicles | 4 | 4 | | 4 | | | | | |
| 13 | SOLUTIONSPlus | 4 | 4 | | 4 | | | | 4 | |
| | TOTAL | 145 | 109 | 16 | 112 | 8 | 12 | 1 | 46 | 33 |

Interpretation of Findings and Recommendations

Overall, support seems insufficient

Alignment of support with the Aichi 2030 Declaration is moderate

Synergies within activities and among organizations are moderately used

Project-based support can lead to patchwork instead of holistic approaches

Tying support activities to investments may slow down delivery of support

Activities seem more often driven by offer then by demand

Mobilize more support from national, regional, and international partners

Strengthen alignment of support activities with the Aichi 2030 Declaration

Implement support activities with a comprehensive and systemic approach

Design holistic support programmes instead of projects

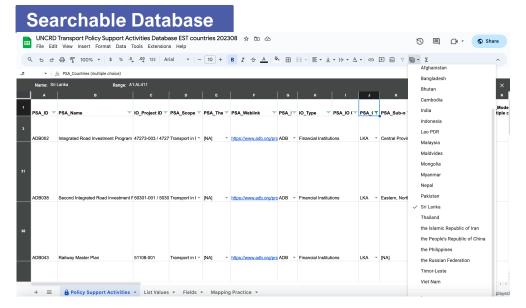
Provide more support independently from investments

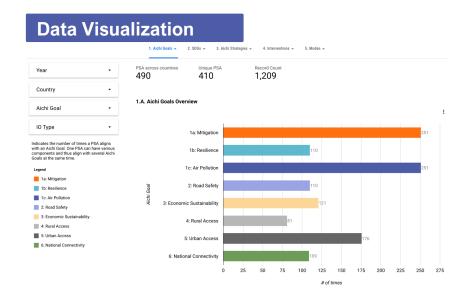
Countries to coordinate and communicate needs for support to international partners

Institutionalize mapping of support activities

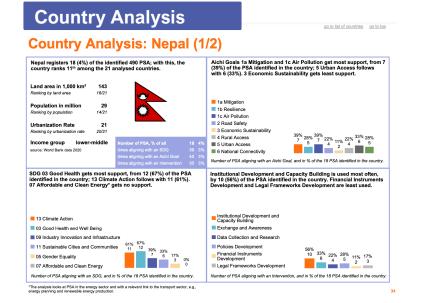
Map national support activities

Available Information from the Mapping





Mapping of International Transport Policy Support Activities in EST Forum Participating Countries: Scope and Alignment with the Aichi 2030 Declaration April 23, 2023 – undated version 1.1





Thank you

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