High-level 15th Regional EST Forum in Asia Malaysia, October 24-26 2023

Andres Pizarro

Head of Transport AllB South Asia, SE Asia & Pacific

Overview of Shareholding Structure

109 approved members

The bank...will help to mobilize much needed additional resources from inside and outside Asia... and will complement the existing multilateral development banks.

Articles of Agreement

* Prospective founding member: A prospective member who was originally a signatory to the Articles of Agreement in June 2015. Countries or territories who sought membership after that date are simply called prospective members. All prospective members have been approved by the Board of Governors but have not yet met the full requirements of membership.

Members			Members		Prospective	
Regional			Non-Regional		Regional	
"	Afghanistan Australia Azerbaijan Bahrain Bangladesh Brunei Darussalam Cambodia China Cook Islands Cyprus Fiji Georgia Hong Kong, China India Indonesia Iran	Iraq Israel Jordan Kazakhstan Korea Kyrgyz Republic Lao PDR Malaysia Maldives Mongolia Myanmar Nepal New Zealand Oman Pakistan Philippines Qatar	Russia Samoa Saudi Arabia Singapore Sri Lanka Tajikistan Thailand Timor-Leste Tonga Türkiye UAE Uzbekistan Vanuatu Viet Nam	Algeria Argentina Austria Belarus Belgium Benin Brazil Canada Chile Côte d'Ivoire Croatia Denmark Ecuador Egypt Ethiopia Finland France Germany Ghana Greece Guinea Hungary Iceland	Italy Liberia Libya Luxembourg Madagascar Malta Morocco Netherlands Norway Peru Poland Portugal Romania Rwanda Serbia Spain Sudan Sweden Switzerland Tunisia United Kingdom Uruguay	Armenia Kuwait* Lebanon Papua New Guinea Solomon Islands

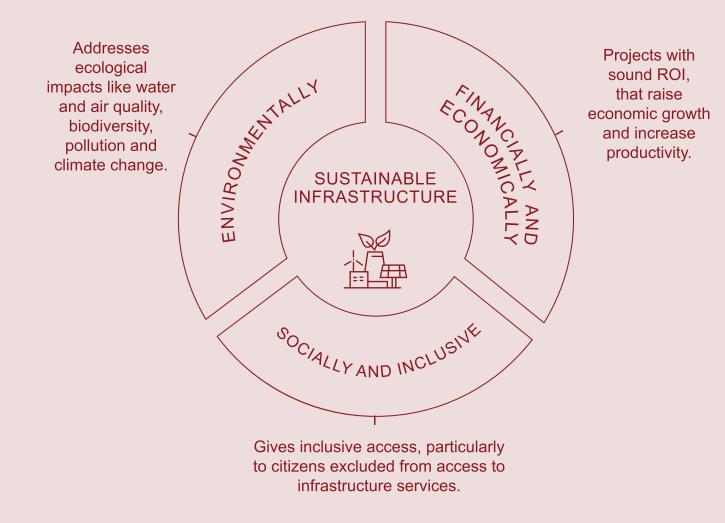
Ireland

- Prospective Non-Regional
- Bolivia Djibouti El Salvador Kenya Mauritania Nigeria Senegal South Africa* Tanzania Togo Venezuela

AllB Invests in i4t

The Infrastructure for Tomorrow (i4t) reflects AIIB's firm commitment to sustainability. i4t unlocks new capital, new technologies and new ways to address climate change and to connect Asia, and the world.

AllB Invests in i4t, the Infrastructure for Tomorrow:















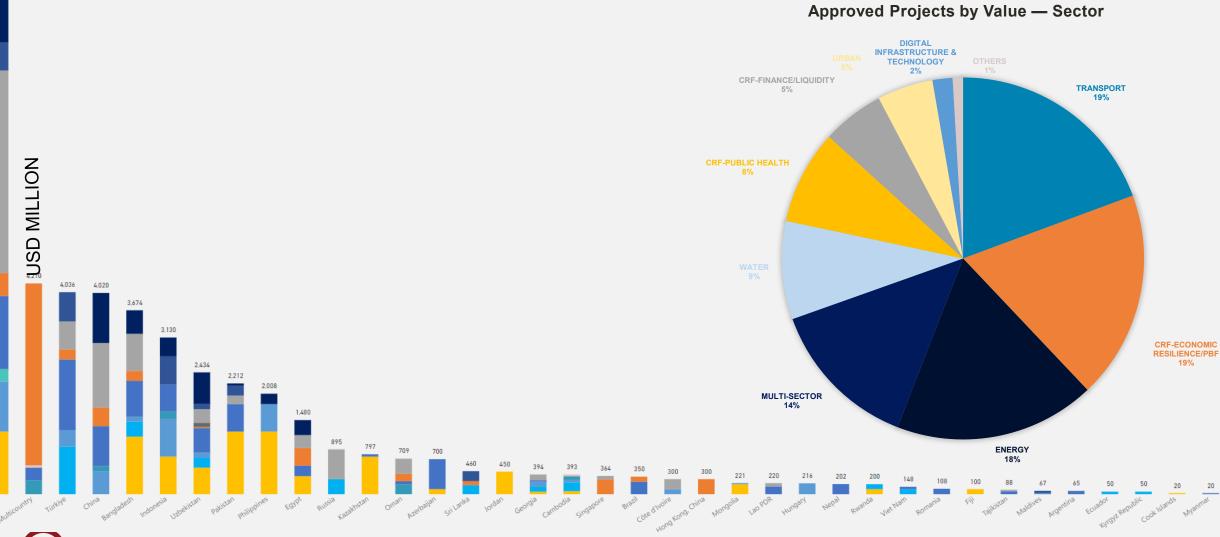
AllB's Strategic Priorities in a Post-COVID World

- 1. Green infrastructure..
- 2. Connectivity and regional cooperation.
- 3. Technology-enabled infrastructure.
- 4. Private capital mobilization



AllB Investment Operations

Total Investment Operations Approved — USD45.036 billion as of September 30, 2023



Sector 🔴 CRF-Economic Resilience/PBF 🕘 CRF-Finance/Liquidity 🔶 CRF-Public Health 🔵 Digital Infrastructure and Technology 🔵 Education Infrastructure 🌑 Energy 🔵 Health Infrastructure 👁 Multi-sector 🔘 Rural Infrastructure and Agriculture Development 🔵 Transport 😑 Urban 🔵 Water

5

Goal 1: Environment Sustainability



Chennai Metro Rail Phase 2 Project – Balance Corridor 5 *India*

- AllB financing: USD438.75 million
- Implementation: 2023-2026
- Objective: To increase transport capacity and improve efficiency of northwest-south connectivity in the Chennai Metropolitan Area by expanding the Chennai metro system.



Chennai Metro Rail Phase 2 – Corridor 4 Project *India*

- AllB financing: USD356.67 million (Co-financing ADB and NDB)
- Implementation: 2021-2026
- Objective: To provide increased capacity and efficiency of eastwest connectivity by expanding the Chennai metro system.



Goal 2: Road Safety



Trans Sumatra Toll Road (TSTR)

- AllB financing: USD2 billion
- Implementation: in preparation
- Objective: Road safety is a major concern in Indonesia owing to the high number of deaths due to traffic accidents. The Government of Indonesia (GOI) pursues the implementation of a substantial number of infrastructure projects, including the TSTR - a 2,818 KM toll road on Sumatra Island. AIIB supported to apply for a grant instrument to mobilize a consulting firm reviewing the detailed engineering design, identifying potential road safety gaps with recommendations to address them.



Goal 6: National Access and Connectivity



Delhi-Meerut Regional Rapid Transit System Project *India*

- AllB financing: USD500 million (ADB: USD500 million)
- Implementation: 2021-2027
- Objective: To improve the efficiency, safety, social inclusiveness, and environmental sustainability through multimodal integration in the Delhi–Meerut corridor of the National Capital Region.



Haryana Orbital Rail Corridor (HORC) Part A Project India

- AllB financing: USD128 million
- Implementation: 2023-2026
- Objective: To contribute to improving rail connectivity in the National Capital Region and partially decongesting the rail corridor in Delhi.



Goal 6: National Access and Connectivity



National Road 13 Improvement and Maintenance Project Lao PDR

- AIIB financing: USD40 million
- Implementation: 2019-2023
- Objective: To improve the road condition, safety and climate resilience of critical sections of the National Road 13.



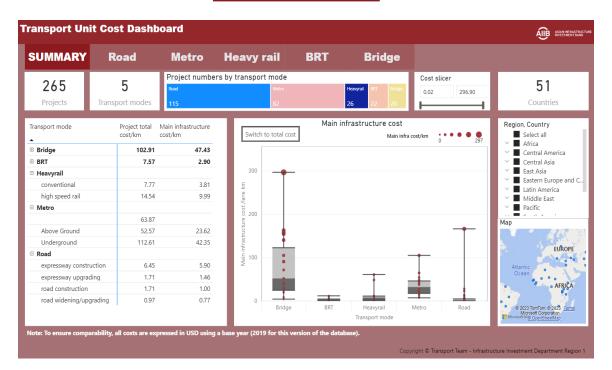
Climate Resilience Improvement of National Road 13 South Lao PDR

- AllB financing: USD30 million
- Implementation: 2021-2024
- Objective: To improve the road condition, safety, and climate resilience of the south section of the National Road 13.
- Innovative contracting model: 10-year O&M Output-and-Performance-based Road Contract.

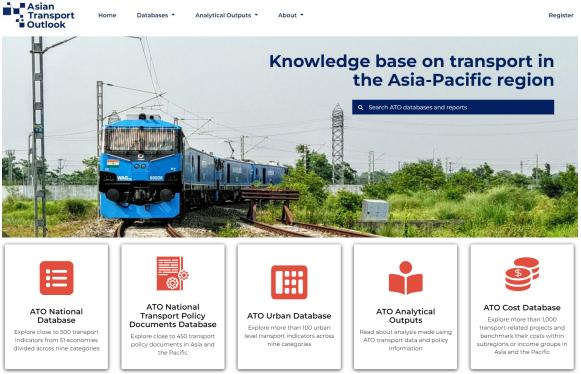


AllB in-house research and Partnership with Asian Transport Outlook (ATO)

Transport Unit Cost Database and Dashboard



Asian Transport Outlook







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