

# **Sixth Regional 3R Forum in Asia and the Pacific**

**16-19 August 2015, Male,  
Maldives**

## **Background Paper on**

**Circular Economic Utilization of Agriculture and Biomass Waste  
– A Potential Opportunity for Asia and the Pacific**

## **Parallel Roundtable-3**

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# \* Introduction

- \* Biomass resources are potentially the world's **largest sustainable source of fuel and chemicals**
- \* **Land and resource competition** between fuel crop and food crop
- \* Globally, **1 billion tonnes** of agricultural waste is produced yearly
- \* **17 trillion dollars biomass economy**
- \* Fast emerging biomass trades: woodchips, sawdust and pallets
- \* **PR China is the biggest biomass producer** in Asia Pacific with annual generation of 587 million tonnes

# \* The objectives of this paper are:

- \* The **generation and utilization** of biomass waste and its economic opportunities
- \* An overview on Agricultural and **Biomass Management in Asia and the Pacific**
- \* Composition Context: **Component and Composition** of Agricultural waste in Asia and Pacific regions
- \* **Role of 3R** in balancing environmental conservation and economic growth through the effective use of agriculture and biomass waste
- \* A brief analysis on various **case studies** and model cases on economic utilization of agriculture and biomass waste management, including how various legislative framework, standards, laws and regulations, etc. have contributed in promoting 3Rs in agriculture and biomass waste utilization
- \* **Effective utilization** of agriculture and biomass waste in the context of climate change mitigation
- \* **The Way Forward**: How circular economic utilization of agriculture and biomass waste can make significant contribution in post-2015 development context

# \* Asia and Pacific country's agriculture and biomass waste generation (1)

- \* Virgin wood, energy crop, agriculture residues, food waste and industrial waste
- \* The composition and component of biomass generated varies from country to country.
- \* Food waste composition ranged between 20% and 70% of total MSW composition
- \* The agriculture sector has contributed 0.7 to 30% of total GDP

# \* Asia and Pacific country's agriculture and biomass waste generation (2)

- \* Agriculture sector contributed > 10% to total GDP:
  - Afghanistan, Bangladesh, Bhutan, PR China, Fiji, Indonesia, India, Cambodia, Sri Lanka, Mongolia, Nepal, Pakistan, The Philippines Thailand Tuvalu, Vietnam, and Vanuatu
- \* Brunei Darussalam, Hong Kong SAR of China, and Singapore have < 1% of GDP contribution from agricultural sector
- \* Expanding agricultural production resulted in increased quantities of biomass wastes
- \* Potential of using agricultural wastes remains largely untapped
- \* Paddy rice, wheat, coconut, sugarcane, banana, cattle, maize, and livestock

# \* Table 1: Agriculture GDP (% of total GDP) (World Bank Statistics)

Country Name	Agriculture GDP (% of total GDP), 2013	Country Name	Agriculture GDP (% of total GDP), 2013
Afghanistan	23.97	New Caledonia	NA
American Samoa	NA	Nepal	35.10
Australia	2.45	New Zealand	NA
Bangladesh	16.28	Northern Mariana Islands	NA
Brunei Darussalam	0.73	Pakistan	25.11
Bhutan	17.08	The Philippines	11.23
PR China	10.01	Palau	5.33
Fiji	12.22	Papua New Guinea	NA
Micronesia, Fed. Sts.	NA	Korea, Dem. Rep.	NA
Guam	NA	French Polynesia	NA
Hong Kong SAR, China	0.06	Singapore	0.03
Indonesia	14.43	Solomon Islands	NA
India	17.95	Thailand	11.98
Japan	NA	Timor-Leste	NA
Cambodia	33.52	Tonga	NA
Kiribati	NA	Tuvalu	22.16
Korea, Rep.	2.34	Vietnam	18.38
Sri Lanka	10.76	Vanuatu	27.98
Macao SAR, China	NA	Samoa	NA
Maldives	NA		
Malaysia	9.31		
Marshall Islands	NA		
Mongolia	16.47		

# \* Asia and Pacific country's agriculture and biomass waste generation (3)

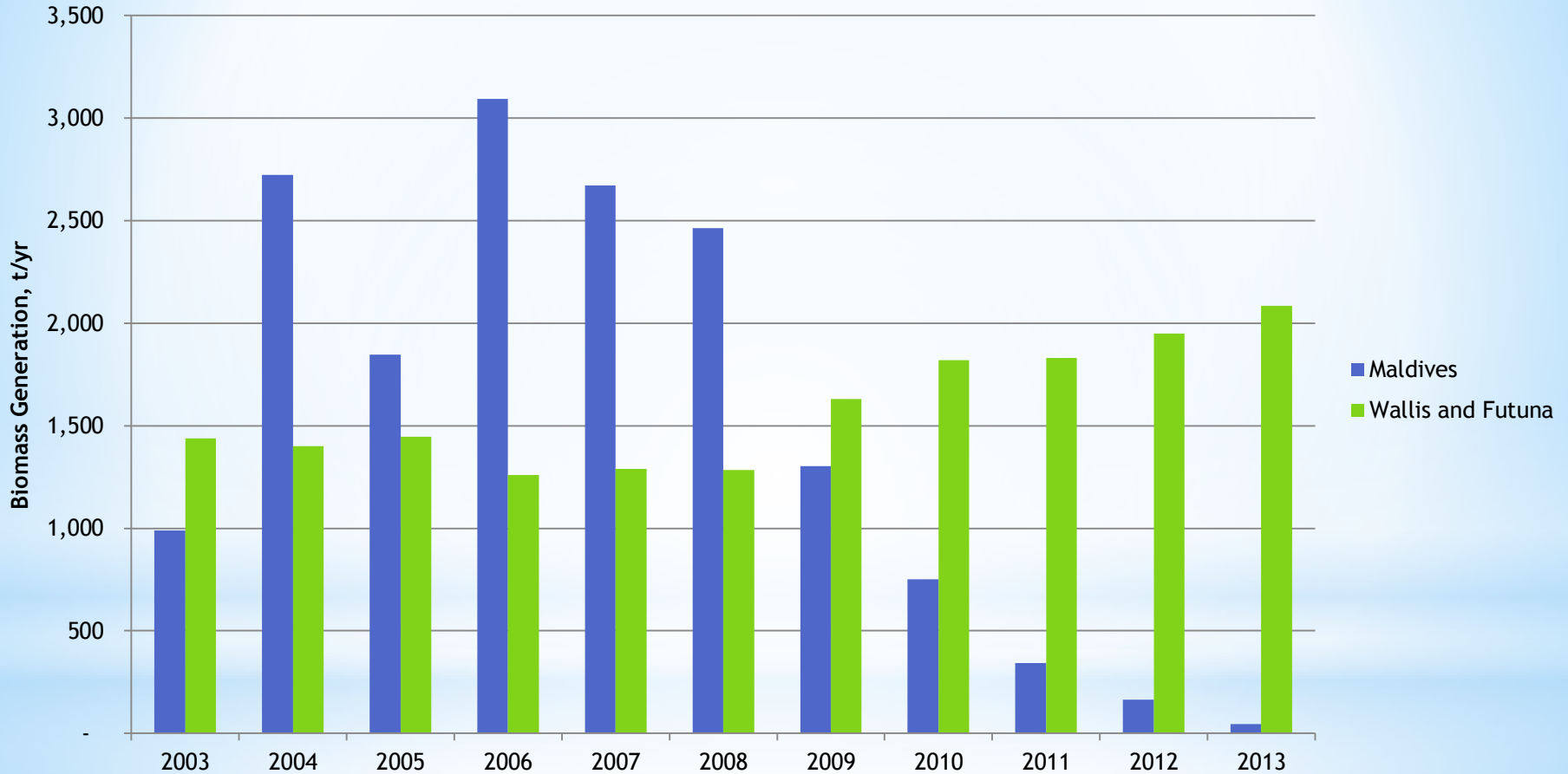


Figure 1: Banana Biomass Generation in Maldives and Wallis and Futuna

# \* Asia and Pacific country's agriculture and biomass waste generation (4)

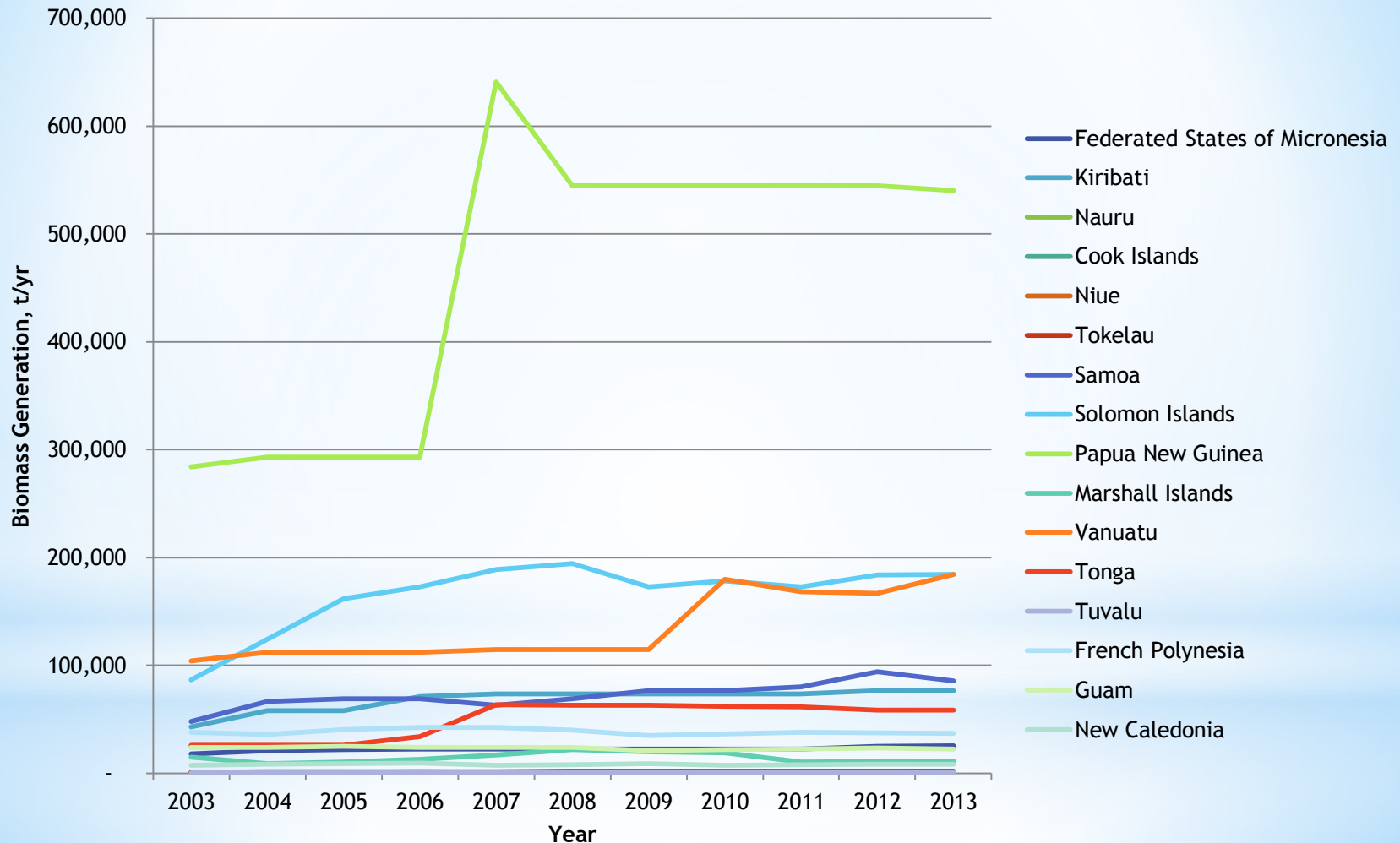


Figure 2: Coconut Biomass Generation in Federated States of Federated States of Micronesia, Kiribati, Nauru, Cook Islands, Niue, Tokelau, Samoa, Solomon Islands, Papua New Guinea, Marshall Islands, Vanuatu, Tonga, Tuvalu, French Polynesia, Guam, and New Caledonia



# \* Asia and Pacific country's agriculture and biomass waste generation (5)

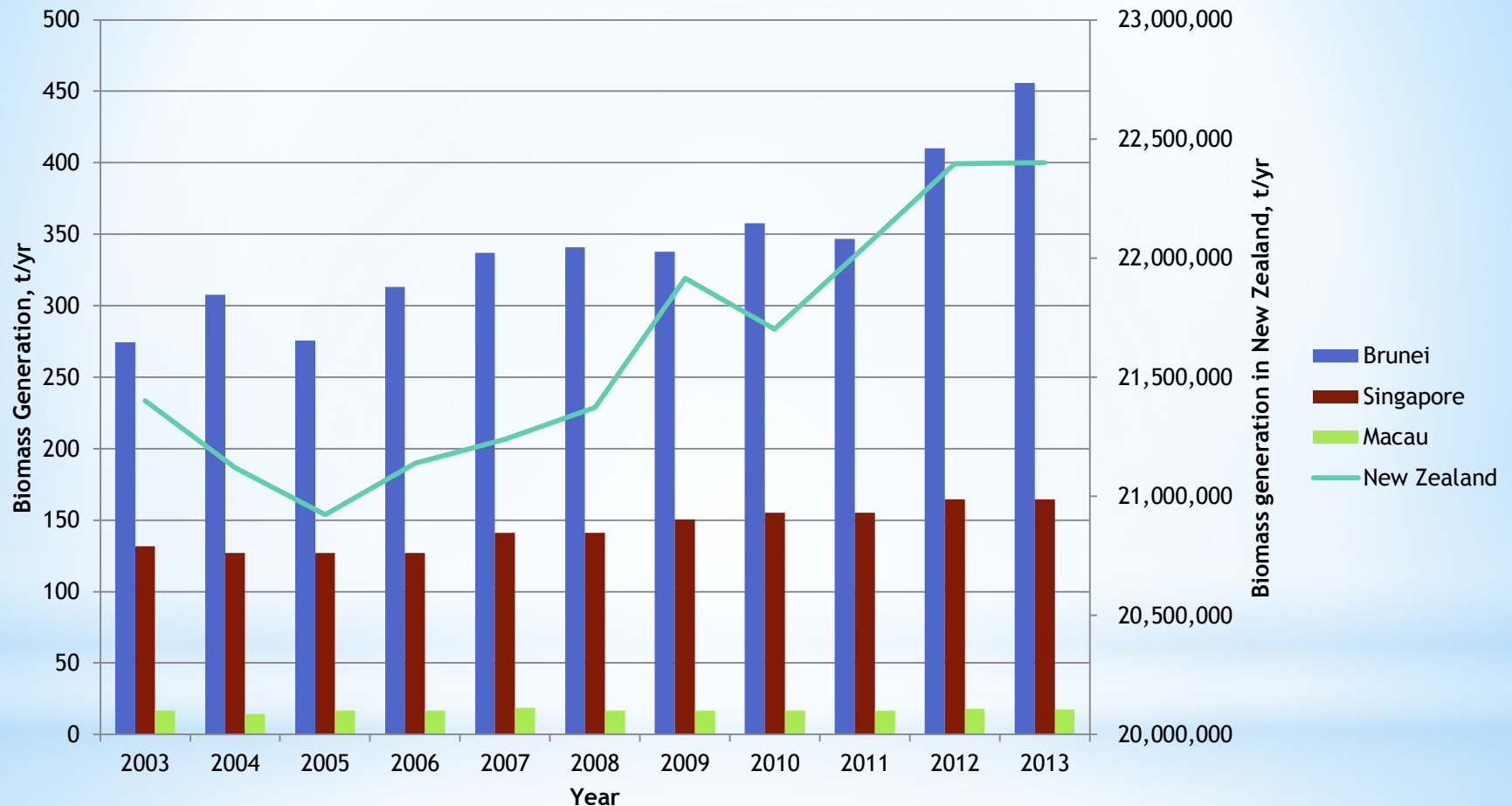


Figure 3: Livestock Biomass Generation in Brunei (Broiler Chicken), Singapore (Layer Chicken), Macau (Broiler Chicken), and New Zealand (Cattle)

# \* Asia and Pacific country's agriculture and biomass waste generation (6)

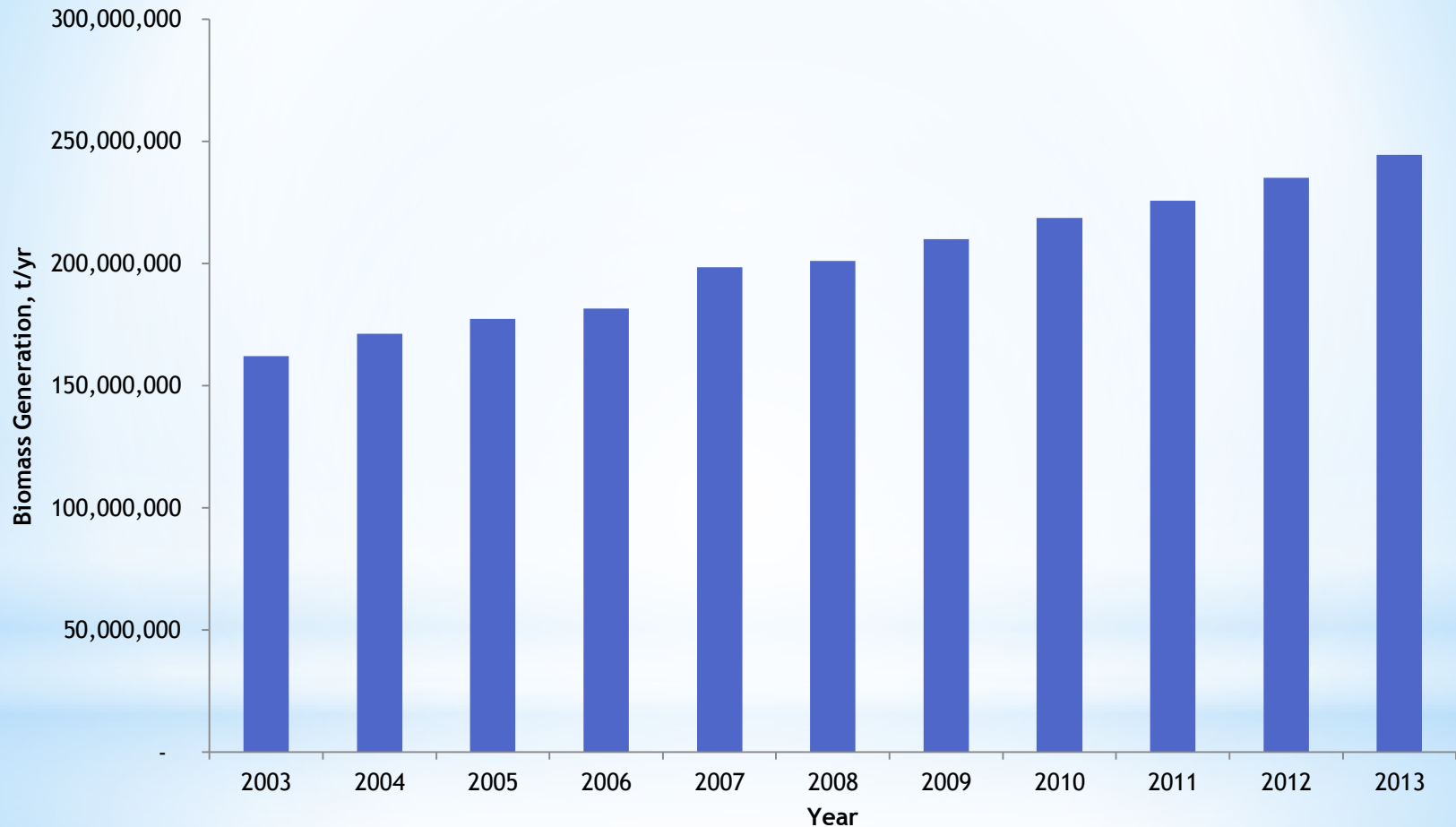


Figure 4: Maize Biomass Generation in PR China

# \* Asia and Pacific country's agriculture and biomass waste generation (7)

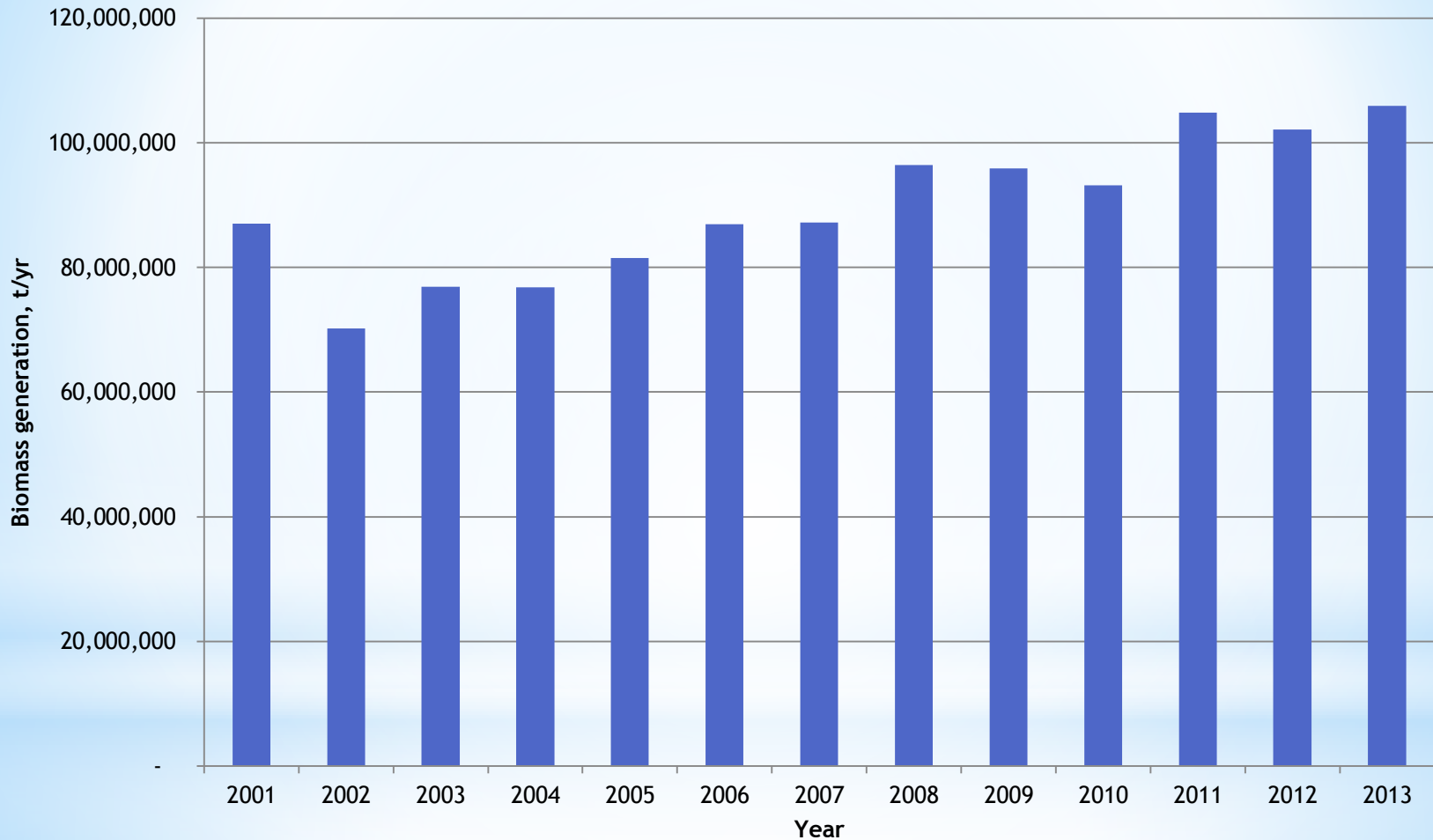


Figure 5: Oil Palm Biomass Generation in Malaysia

# \* Asia and Pacific country's agriculture and biomass waste generation (8)

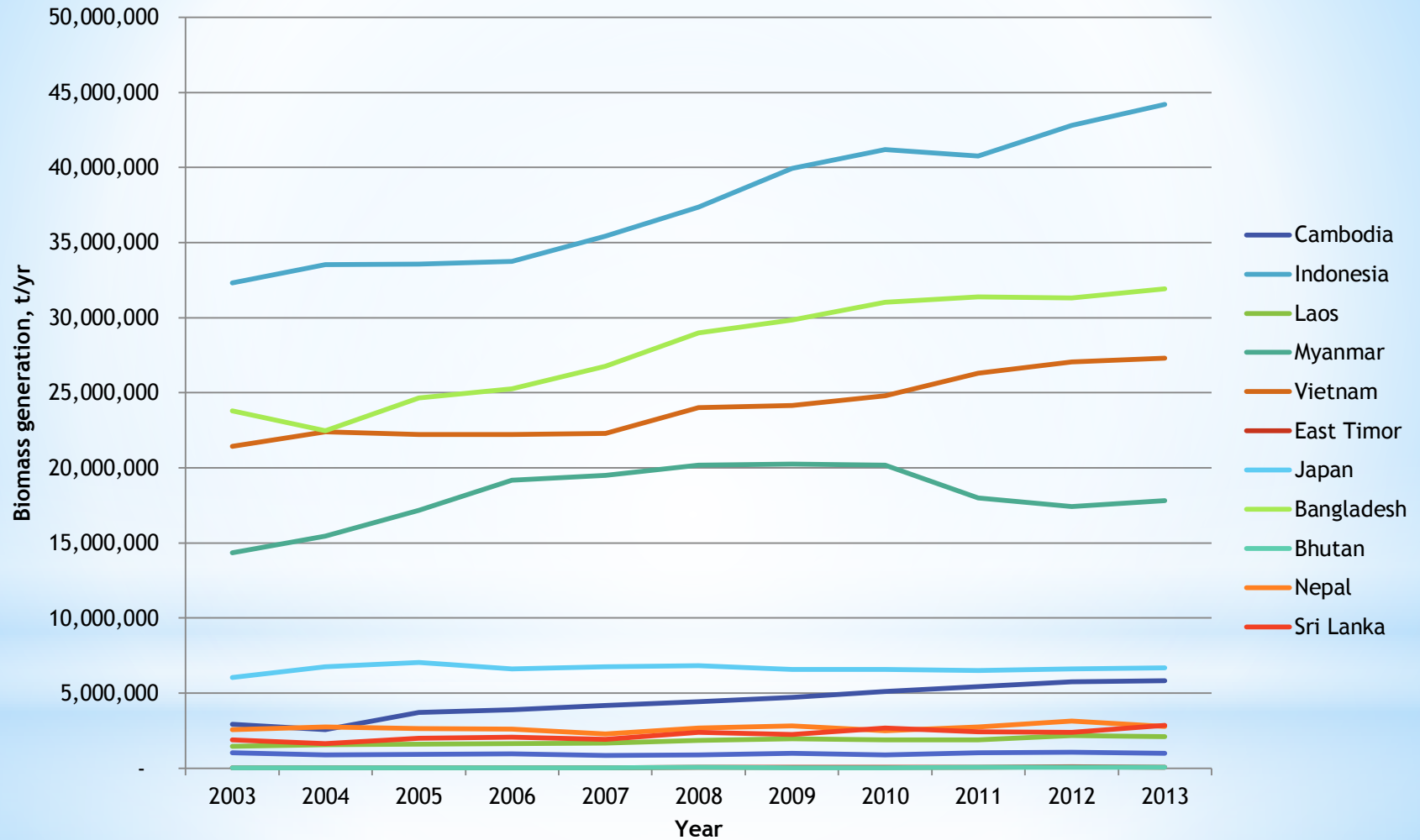


Figure 6: Paddy Rice Biomass Generation in Cambodia, Indonesia, Laos, Myanmar, Vietnam, East Timor, Japan, Bangladesh, Bhutan, Nepal and Sri Lanka

# \* Asia and Pacific country's agriculture and biomass waste generation (9)

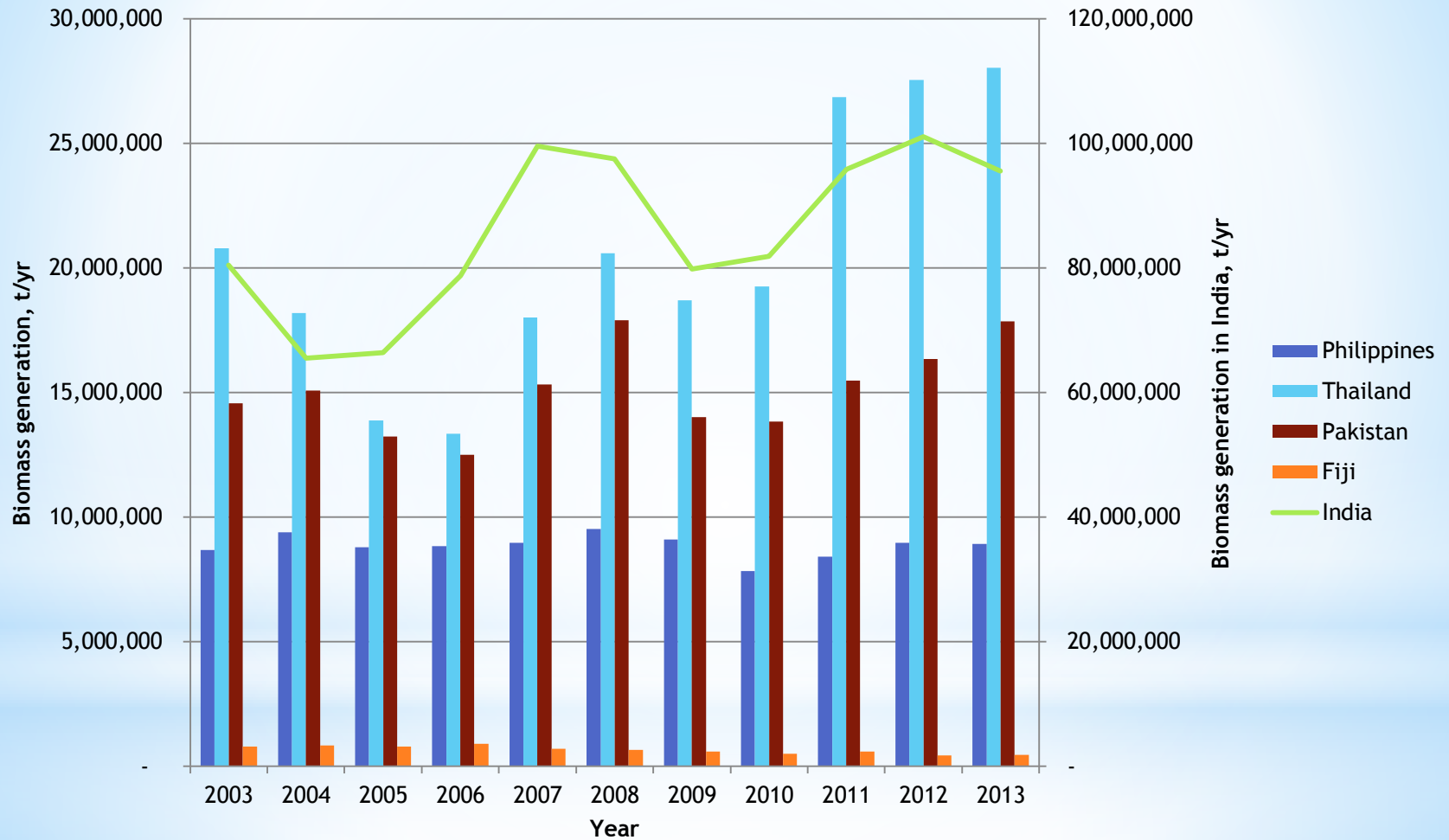


Figure 7: Sugarcane Biomass Generation in The Philippines, Thailand, India, Pakistan and Fiji

# \* Asia and Pacific country's agriculture and biomass waste generation (10)

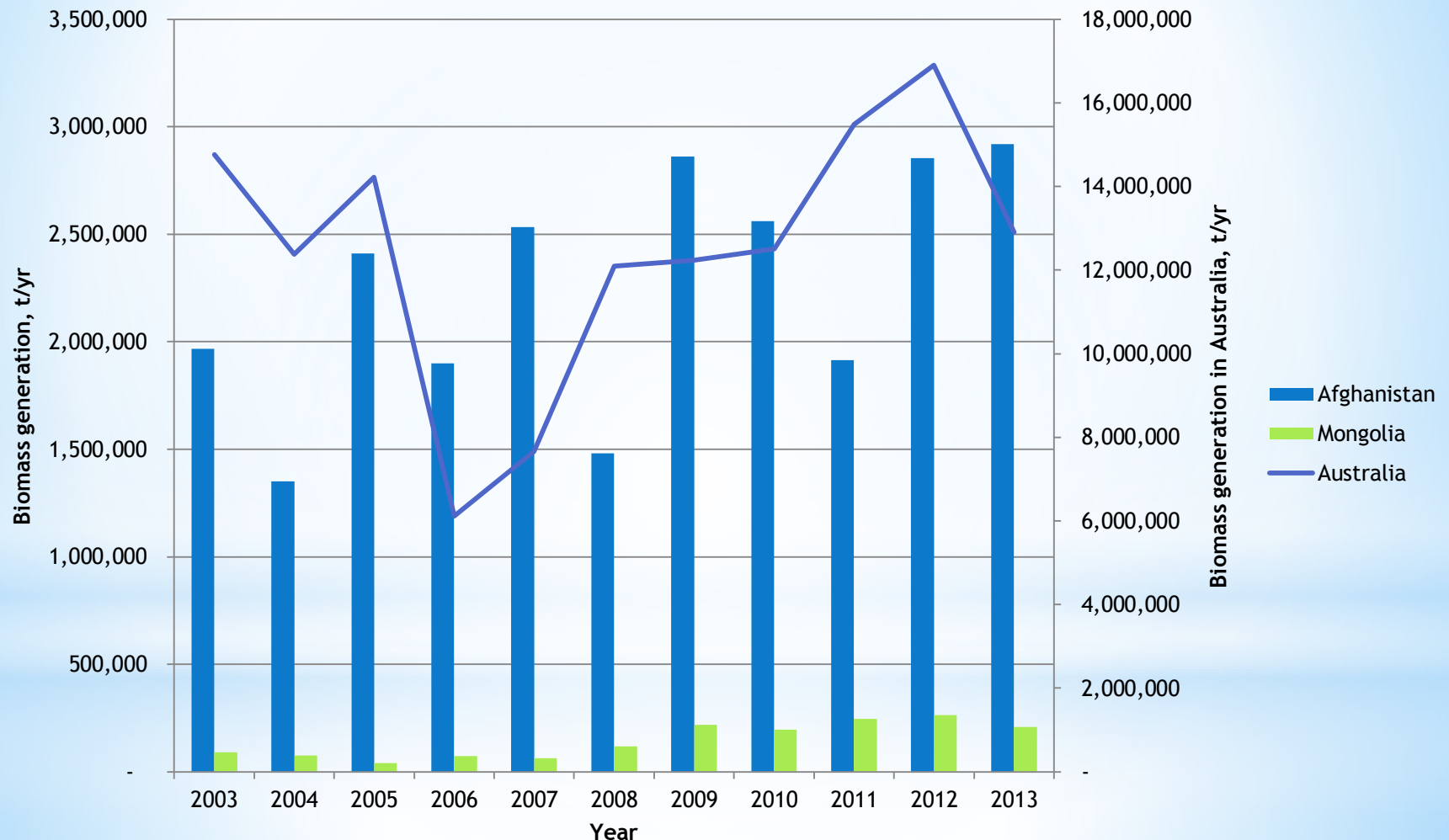


Figure 8: Wheat Biomass Generation in Australia, Afghanistan, and Mongolia

# \* Monetary value generated from biomass utilization

## \* Briquette market is used as a benchmark:

(1) Universally accepted

(2) A number of export-oriented producers and buyers available

(3) Appropriate technology for indigenous production and rural areas of developing countries

\* It is estimated, potential generation of 153 million tonnes of briquette (valued at USD 23 billion) in 2013.

\* Estimation based on one type of major agri-produce

\* The briquette market has low financial return among the biomass product; therefore, the economic value of biomass will increase for ethanol, compost, pellets and fibers.

**Table 2: Estimated monetary value generated from biomass briquette production**

	Biomass Source	Biomass Generation 2013, tonnes <sup>a</sup>	Briquette Production 2013, tonnes <sup>b</sup>	Monetary value of biomass generated, USD <sup>c</sup>
Maldives	Banana waste	46	11	1,575
Wallis and Futuna	Banana waste	2,086	474	71,100
PR China	Maize waste	244,386,028	55,542,279	8,331,341,863
Federated States of Micronesia	Coconut waste	25,650	5,830	874,432
Kiribati	Coconut waste	76,500	17,386	2,607,955
Nauru	Coconut waste	1,215	276	41,420
Cook Islands	Coconut waste	833	189	28,381
Niue	Coconut waste	1,440	327	49,091
Tokelau	Coconut waste	1,935	440	65,966
Samoa	Coconut waste	85,500	19,432	2,914,773
Solomon Islands	Coconut waste	184,500	41,932	6,289,773
Papua New Guinea	Coconut waste	540,000	122,727	18,409,091
Marshall Islands	Coconut waste	11,250	2,557	383,523
Vanuatu	Coconut waste	184,500	41,932	6,289,773
Tonga	Coconut waste	58,500	13,295	1,994,318
Tuvalu	Coconut waste	990	225	33,750
French Polynesia	Coconut waste	36,900	8,386	1,257,955
Guam	Coconut waste	22,500	5,114	767,045
New Caledonia	Coconut waste	8,550	1,943	291,477
Brunei	Livestock waste	456	104	15,545
Singapore	Livestock waste	165	37	5,608
Macau	Livestock waste	18	4	597
New Zealand	Livestock waste	22,400,668	5,091,061	763,659,150
Malaysia	Oil palm waste	96,215,331	21,867,121	3,280,068,102
Cambodia	Paddy rice	5,821,800	1,323,136	198,470,455
Indonesia	Paddy rice	44,193,420	10,043,959	1,506,593,849
Laos	Paddy rice	2,117,300	481,205	72,180,682
Myanmar	Paddy rice	17,835,540	4,053,532	608,029,773
Vietnam	Paddy rice	27,304,361	6,205,536	930,830,474
East Timor	Paddy rice	53,940	12,259	1,838,864



**Table 2: Estimated monetary value generated from biomass briquette production (Continued)**

	Biomass Source	Biomass Generation 2013, tonnes <sup>a</sup>	Briquette Production 2013, tonnes <sup>b</sup>	Monetary value of biomass generated, USD <sup>c</sup>
Japan	Paddy rice	6,669,960	1,515,900	227,385,000
Bangladesh	Paddy rice	31,930,000	7,256,818	1,088,522,727
Bhutan	Paddy rice	48,813	11,094	1,664,066
Nepal	Paddy rice	2,792,792	634,725	95,208,813
Sri Lanka	Paddy rice	2,864,853	651,103	97,665,430
The Philippines	Sugar cane	8,924,720	2,028,345	304,251,818
Thailand	Sugar cane	28,026,880	6,369,745	955,461,818
India	Sugar cane	95,536,000	21,712,727	3,256,909,091
Pakistan	Sugar cane	17,849,972	4,056,812	608,521,773
Fiji	Sugar cane	448,000	101,818	15,272,727
Australia	Wheat	12,913,400	2,934,864	440,229,560
Afghanistan	Wheat	2,920,618	663,777	99,566,515
Mongolia	Wheat	208,134	47,303	7,095,482
<b>Grand Total</b>		<b>673,694,540</b>	<b>153,112,395</b>	<b>22,966,859,307</b>

a: FAOSTAT

b: Compaction ratio assumed to be 4.4

c: Briquette assumed to sell at USD100

# \* Economics of Biomass Utilization/ Business opportunity (1)

\* Increase interest of utilizing of biomass for power generation as an alternative to fossil fuels

\* Generally, there are two types of biomass utilization:

- i. energy utilization
- ii. material utilization

\* In Asia Pacific region biomass is often used as

- i. **Fuel**, e.g. firewood, bio-diesel, bio-kerosene, and ethanol
- ii. **Raw material** , e.g. pulp and paper, lumber, furniture, fodder, fertilizer, fiber, feedstock and construction industries.

# \* Economics of Biomass Utilization/ Business opportunity (2)

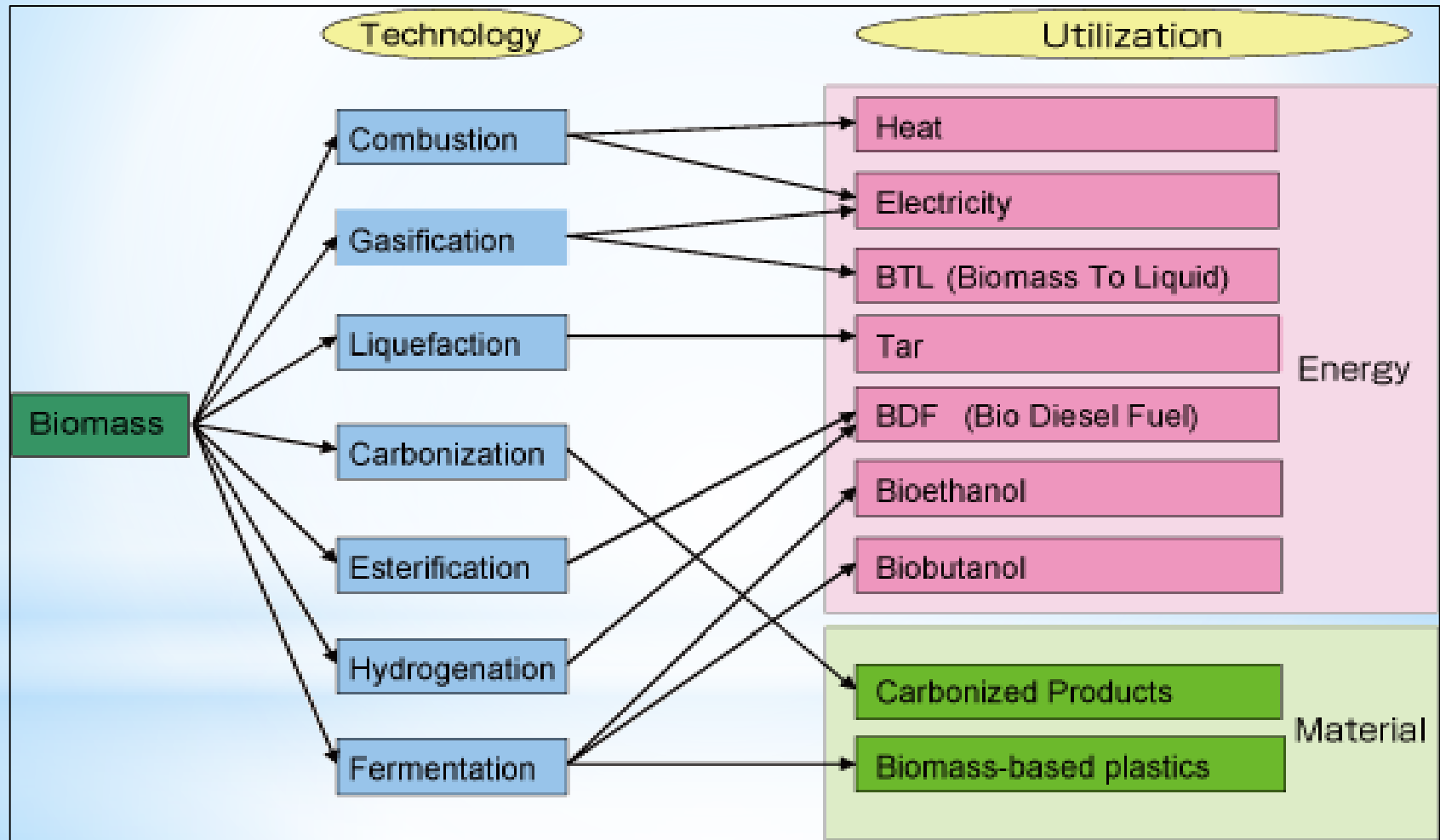


Figure 9: Major biomass utilization

### Table 3: Asia Pacific biofuel production from various types of feedstock

Economy	Feedstock Type	Resource Availability ('000 tonnes)	Ethanol Potential (hm3)	Gasoline Equivalent ('000 tonnes)	Gasoline Consumption ('000 tonnes)*	Share of Gasoline Consumption (%)	Crude Oil Import ('000 tonnes)*	Share of Crude Oil Import (%)
Australia	crop, forest, and primary mill residues; urban wood waste	36,700	11.0	5,299	14,520	36.5	20,070	26.4
Brunei					196			
Canada	crop, forest, and primary mill residues; hog fuel piles	71,000	21.3	10,261	29,751	34.5	45,336	22.6
Chile	primary mill residues	3,254	0.9	434	2,081	20.8	10,219	4.2
China	crop, forest, and primary mill residues	788,000	236.0	113,689	46,097	246.6	126,817	89.6
Hong Kong					325		352	
Indonesia	crop residues; sugar cane bagasse; oil-palm, rubber, and coconut residues	74,000	22.2	10,695	12,942	82.6	20,829	51.3
Japan	crop and forest residues; urban wood waste	15,000	4.5	2,168	44,391	4.9	207,266	1.0
Korea	crop and forest residues	13,100	3.9	1,879	6,969	27.0	113,234	1.7
Malaysia	crop residues; sugar cane bagasse; oil-palm and wood-processing residues	32,392	9.7	4,673	7,756	60.2	7,885	59.3
Mexico	crop, logging, and primary mill residues	74,500	22.4	10,767	27,704	38.9		
New Zealand	crop, logging, and primary mill residues; horticultural and urban wood waste	5,500	1.7	795	2,325	34.2	4,488	17.7
PNG	logging, oil-palm, and coconut residues; sugar cane bagasse	N/A	N/A	N/A	N/A	N/A	435	N/A
Peru	crop, logging, and oil-palm residues; sugar cane bagasse	N/A	N/A	N/A	771	N/A	4,809	N/A
The Philippines	crop, logging, and coconut residues; sugar cane bagasse	18,000	5.4	2,601	4,111	63.3	10,681	24.4
Russia	crop and forest residues	100,000	30.0	14,452	26,260	55.0		
Singapore					727		54,786	
Chinese Taipei	crop residues	1,900	0.6	275	7,845	3.5	54,035	0.5
Thailand	crop residues; sugar cane bagasse; oil-palm and coconut residues	47,800	14.3	6,889	5,280	130.5	39,815	17.3
United States	crop, forest, primary mill, and secondary mill residues; urban wood waste	324,448	97.3	46,873	373,930	12.5	538,651	8.7
Viet Nam	crop, wood-processing, and coconut residues; sugar cane bagasse	93,000	27.9	13,440	2,546	527.9		
<b>APEC Total</b>		<b>1,698,594</b>	<b>509.0</b>	<b>245,189</b>	<b>616,527</b>	<b>39.8</b>	<b>1,259,708</b>	<b>19.5</b>

Note: Possible additional resources from dedicated energy crops are not included.

\* Table 4: Asia Pacific Energy Demand

Regions	Energy Demand (Quadrillion BTUs unless otherwise indicated)					Average Annual Change			% Change			Share of Total		
	1990	2000	2010	2025	2040	2010-2025	2025-2040	2010-2040	2010-2025	2025-2040	2010-2040	2010	2025	2040
<b>ASIA PACIFIC</b>														
Primary	90	125	201	289	316	2.5%	0.6%	1.5%	44%	10%	58%	100%	100%	100%
Oil	28	43	56	77	88	2.2%	0.9%	1.5%	39%	14%	58%	28%	27%	28%
Gas	6	12	22	42	57	4.5%	2.1%	3.3%	94%	36%	164%	11%	14%	18%
Coal	32	42	89	118	102	1.9%	-0.9%	0.5%	33%	-13%	15%	44%	41%	32%
Nuclear	3	5	6	14	27	5.9%	4.3%	5.1%	136%	89%	345%	3%	5%	9%
Biomass/Waste	19	21	23	25	23	0.7%	-0.5%	0.1%	11%	-7%	3%	11%	9%	7%
Hydro	1	2	4	6	8	3.5%	1.5%	2.5%	69%	25%	110%	2%	2%	2%
Other Renewables	0	1	2	6	11	7.2%	3.8%	5.5%	184%	74%	394%	1%	2%	3%
<b>End-Use Demand (including electricity)</b>														
Total End-Use	76	98	151	213	228	2.3%	0.5%	1.4%	41%	7%	52%	100%	100%	100%
Residential/Commercial	29	33	42	54	58	1.7%	0.5%	1.1%	30%	7%	39%	28%	26%	26%
Transportation	11	18	26	42	53	3.1%	1.6%	2.4%	59%	27%	102%	17%	20%	23%
Industrial	36	47	82	117	117	2.3%	0.0%	1.2%	41%	0%	42%	55%	55%	51%
Memo: Electricity Demand	7	12	24	43	54	3.9%	1.6%	2.7%	77%	27%	125%	16%	20%	24%
<b>Electricity Generation Fuel</b>														
	23	41	77	122	146	3.2%	1.2%	2.2%	60%	19%	90%	38%	42%	46%
<b>CO<sub>2</sub> Emissions, Billion Tons</b>														
	5.3	7.4	13.2	18.2	18.1	2.2%	-0.1%	1.1%	38%	-1%	37%			

# \* Economics of Biomass Utilization/ Business opportunity (3)

- \* Asia Pacific countries are **the key supplier of biomass** feedstock to Europe and the United States
- \* PR China, Japan and The Republic of Korea currently leading the region in biomass projects
- \* **New opportunities and investments in biomass are emerging in Southeast Asia**
- \* It is estimated the Southeast Asian biomass and waste-to-power market produced nearly **230 million tonnes of feedstock annually.**

# \* Economics of Biomass Utilization/ Business opportunity (4)

## \* Challenges in agriculture waste utilization

- i. Local and domestic biomass use competing for resource
- ii. Seasonal production produces large quantities being available directly after the harvest.
- iii. The ownership and access, fraction of agriculture wastes which can be recovered economically
- iv. Lack of technology development in certain countries
- v. Treatment of waste generated by the plant
- vi. Limited policy, incentives and financial support
- vii. Biomass program were confined to traditional applications
- viii. High transportation cost

# \* Economics of Biomass Utilization/ Business opportunity (5)

## \* Thailand

- Formulated policies to encourage biomass projects
- Very Small Power Producers (VSPPs) scheme (2001)

## \* Malaysia

- Palm oil industry contributed to RM 90 billion GNI
- 83 million dry tonnes of biomass (2012)

## \* Singapore

- Woody biomass and steam cogeneration plant on Jurong Island (60 tonnes of process steam per hour).





The picture shows the PowerSeraya's Combined Cycle Power CoGeneration Plant in Singapore. (Press picture: PowerSeraya)



Biomass power generation facility using rice husks as fuel in Thailand (Source from MEIDENSHA CORPORATION)



Biomass power generation facility using palm fruits bunch as fuel in Thailand (Source from MEIDENSHA CORPORATION)



Palm oil mills in Malaysia use biomass to power itself in the form of combined Heat and Power usage

# \* Economics of Biomass Utilization/ Business opportunity (6)

## \* Thailand

- Renewable Portfolio Standard(RPS)
- Energy Conservation (ENCON) Program (1994)
- Energy Conservation Promotion Act
- Energy Conservation Fund

## \* Malaysia

- National Renewable Energy Policy and Action Plan (NREPAP)
- Renewable Energy Act 2011
- Sustainable Energy Development Authority Act 2011
- National Biomass Strategy (NBS)

## \* Singapore

- Singapore Green Plan 2012
- Clean Energy Programme Office (CEPO)

# \*Case study

\* Table 5: Case Study in Cambodia, Malaysia, India and PR China

	Cambodia	Malaysia	India	PR China
Project name	Rice husk biomass energy	Oil Palm Biomass Energy	Household biogas stove	Efficient utilization of Agriculture Wastes
Benefit	<ul style="list-style-type: none"> <li>- Reduced imports of fossil fuels</li> <li>- Create new employment &amp; business opportunities</li> <li>- Improved rural livelihood</li> <li>- Ensure community energy cooperation &amp; country's energy security</li> </ul>	<ul style="list-style-type: none"> <li>- Improvement of biomass waste management in oil palm mill</li> <li>- Allow oil palm mill to be self-sustain</li> <li>- Reduce production cost of oil palm mill</li> <li>- Promote sustainable development of palm oil industry</li> </ul>	<ul style="list-style-type: none"> <li>- Household monetary savings</li> <li>- Forest conservation benefits</li> <li>- Improved indoor air quality</li> <li>- Improved health benefits</li> </ul>	<ul style="list-style-type: none"> <li>- Reductions in traditional rural energy and chemical fertilizer use</li> <li>- Decline in emissions of CO<sub>2</sub>, SO<sub>2</sub>, &amp; NO<sub>2</sub></li> <li>- Improved of farm soils quality</li> <li>- Improved indoor air quality</li> <li>- Decline in poverty</li> </ul>
Project challenges	<ul style="list-style-type: none"> <li>- Lack of technology development</li> <li>- Demonstration plants failed to scale up.</li> <li>- Treatment of waste generated by the plant</li> <li>- Lack of availability of technical expertise and training and awareness programs for plant operators</li> </ul>	<ul style="list-style-type: none"> <li>- Limited incentives available</li> <li>- Slow implementation of 5th Fuel Policy</li> <li>- Current technologies are inefficient and polluting</li> <li>- High initial investment with poor financial support</li> <li>- No record on biomass industry</li> <li>- Limited coordination among the local agencies</li> </ul>	<ul style="list-style-type: none"> <li>- Biomass supply chain/biomass availability</li> <li>- Biomass price increase after commissioning of power project</li> <li>- Lack of mechanization in agriculture sector</li> <li>- Defragmented land holdings</li> <li>- Most farmers are small or marginal</li> <li>- Lack of investment in bio-power sector in states</li> <li>- Transportation cost</li> </ul>	<ul style="list-style-type: none"> <li>- Shortage of credit facilities</li> <li>- Weak institutional and technical expertise</li> <li>- Inadequate service infrastructure</li> <li>- Lack of environmental awareness</li> <li>- Very few incentives</li> </ul>

\* Table 5: Case Study in Cambodia, Malaysia, India and China (Continued)

	Cambodia	Malaysia	India	PR China
Policies	<ul style="list-style-type: none"> <li>- Renewable Electricity Action Plan (REAP) (2002-2012)</li> <li>- Rural Electrification Strategy (RES)</li> <li>- Wood and Biomass Energy strategy (2012)</li> </ul>	<ul style="list-style-type: none"> <li>- Five-Fuel Policy (2001)</li> <li>- National Renewable Energy Policy</li> <li>- Renewable Energy Act (2011)</li> <li>- Sustainable Energy Development Authority Act (2011)</li> <li>- National Biomass Strategy (NBS) (2011)</li> </ul>	<ul style="list-style-type: none"> <li>-National Biogas and Manure Management Programme (NBMMP)</li> <li>-The National Biomass Policy (1970s)</li> <li>-The Fuel Policy Committee (FPC) (1974)</li> <li>-Working Group on Energy Policy (WGEP) (1979)</li> <li>- The National Programme on Bagasse based Co-generation (1994),</li> <li>-Biomass Policies under the Ninth Plan (1997 to 2002)</li> </ul>	<ul style="list-style-type: none"> <li>- Circular Economy Promotion Law</li> <li>- Cleaner Production Promotion Law</li> <li>- Prevention and Control of Environmental Pollution Caused by Solid Waste (1995)</li> <li>- Waste Electrical and Electronic Equipment (WEEE) Regulation (2011)</li> <li>- The renewable Energy Law (2005)</li> </ul>
Challenges in the implementation of policy	<ul style="list-style-type: none"> <li>- Low awareness of RE</li> <li>- Lack of an integrated approach in energy planning and development</li> <li>- No specialized training program or training facility</li> <li>- Lack of commercial RE related equipment</li> <li>- Low market demand and purchasing power</li> <li>- Weak financial status of government</li> <li>- High tariff of 35% on import of RE equipment</li> </ul>	<ul style="list-style-type: none"> <li>- Policies are not centralized under the energy ministry</li> <li>- Different juridical power between the federal and state government.</li> <li>- Bureaucratic procedures of environmental impact assessments (EIA)</li> <li>- RE stakeholders are less organized</li> </ul>	<ul style="list-style-type: none"> <li>- The policy perspective was too narrow and supply dominated</li> <li>- Biomass program were confined to traditional applications</li> <li>- Market was given little role in energy supply as well as conversion</li> </ul>	<ul style="list-style-type: none"> <li>- Insufficiency specific policy guidance at micro level</li> <li>- Lack of specific operational approach for the single policy</li> <li>- Lack of sustainability in the formulation and implementation of policy</li> <li>- Lack of effective management rules</li> <li>- Insufficiency of execution mechanism</li> </ul>



<http://www.fastcompany.com/1710000/rice-husks-provide-alternative-chinese-coal-cambodia>

Cambodia rice husk power generator



The electricity generated from oil palm waste is able to sustain a palm oil mill



<http://mnre.gov.in/schemes/grid-connected/biomass-powercogen/>

10 MW Biomass Power Project, Gadchiroli Distt. (Maharashtra State)



<http://www.ecvv.com/product/2128986.html>



Biomass Gasification Power Plant System in Chongqing, PR China

# \* Agriculture and biomass waste utilization and climate change

- \* Rapid increase in volume and types of waste agricultural biomass
  - intensive agriculture, population growth and improved living standards.
- \* Improper management of causes environment problems such as
  - rotten waste emits methane and leachate
  - open burning generate CO<sub>2</sub> and pollutants
  - water and soil contamination
  - contribute to climate change,
- \* Effective utilization of agriculture and biomass waste → global mitigation potential of 5,500-6,000 megatons CO<sub>2</sub>e/yr by 2030
- \* Agriculture waste is of high value with respect to material and energy recovery

# \* The Way Forward (1)

How circular economic utilization of agriculture and biomass waste can make significant contribution in post-2015 development context

- \* Concerns on sustainability of biomass production and use
- \* Crop land expansion of 48 and 80 million ha
- \* FAO estimates 1.3 billion tonnes of food are wasted yearly
- \* The utilization of food and biomass waste are able to reduce the global rate of food loss and waste by 50 per cent.
- \* Barrier to the implementation of 3R in agriculture biomass
  - Lack of biomass specific policy
  - Lack of communicate uncertainty (duration and level of financial support)

## \* The Way Forward (2)

How circular economic utilization of agriculture and biomass waste can make significant contribution in post-2015 development context

- \* Paradigm shift to green economy and sustainable economy
- \* Alternative biomass source of energy crop to avoid competition of land and resources with food crop
- \* Expansion to biomass market trading region.
- \* Millions of dollars business opportunities
- \* Government policy intervention is one of the key to successful implementation of 3R agriculture biomass.
- \* Define paths towards sustainable development based on national circumstances and priorities.

## \* The Way Forward (3)

How circular economic utilization of agriculture and biomass waste can make significant contribution in post-2015 development context

- \* Will the global shift from current economic patterns to green economy affects the livelihood?
- \* Is the current national policy frameworks and trade policy strategies ready for green economy?
- \* What types of policy framework are needed to be developed to take advantage of the rise of new trading opportunities from green economy?

\*Thank you !