Scenario

- Population 1210 million (2011)
- > 51 million plus cities / Urban Agglomerates (2011)
- ➤ The largest City / UA is Greater Mumbai (18.4 millions) Delhi (16.3 millions) & Kolkata (14.1 millions)
- Registered motor vehicles in India 159 million (2012-13).
- Registered motor vehicles in Delhi 7.75 million (2012-13)
- > 95 Non-attainment cities to PM10
- Auto Fuel Policy, 2003 (roadmap up to 2010) Implemented

Transport Modes

- Waterways: 12 mega ports- 187, smaller ports,
 Navigational length-14500km
- Railways: track length-11500km
- Airways: Airport with paved runway-253, unpaved -93
- Roadways: 2nd largest network, Length -4.689m km
- Metro Rail: Delhi, Kolkata, Chennai, Mumbai, Bangalore, Gurgaon
- BRTS: Delhi, Ahmedabad, Pune, Surat, Mumbai, Jaipur
- Others: Buses, Battery buses, e-rickshaw, 2-3 wheelers, cycling/biking

Challenges

- Urban centres are severely congested and poor quality of roads
- Rural areas having poor access to reliable & efficient transport
- Public Transport is comparatively costly
- Last mile connectivity is weak
- Accident rates are high at 0.39m and deaths at 0.15m
- Inadequate infrastructure for NMT (cycling/biking)
- Personalized transport causing high level of pollution
- Huge cost (USD 13 billion) for conversion to Euro V/VI norms

Auto Fuel PolicyRoadmap for Vehicular **Emission** Norms

Coverage	Passenger Cars, Light Commercial Vehicles, & Heavy Duty Diesel Vehicles	2/3 Wheelers	
Entire Country	Bharat Stage II - 1-4-2005 (Euro II equivalent)	Bharat Stage II - 1-4-2005 Bharat Stage III - preferably	
	Bharat Stage III - 1-4-2010 (Euro III equivalent)	from 1-4-2008 but not later than 1-4-2010	
11 major cities* (Delhi/NCR, Mumbai. Kolkata, Chennai, Bangalore, Hyderabad Ahmedabad, Pune, Surat, Kanpur and Agra)	Bharat Stage II - 1-4-2003 (Euro II equivalent)		
	Bharat Stage III - 1-4-2005 (Euro III equivalent)		
	Bharat Stage IV * - 1-4-2010 (Euro IV equivalent)		

Auto Fuel Policy - Implementation Status

- Recommendations w.r.t. BS-III/IV auto fuels achieved
- ➤ Refineries invested over Rs 35,000 crore (US \$ 6 billion) in upgrading facilities for producing BS-III/IV fuels.
- CNG extended to more than 60 cities and Auto LPG expanded to 270 cities
- Minimum 5 % blending of Ethanol is gasoline has been made mandatory
- ➤ Development of bio fuels / diesel from non-edible oil (Jatropha) has been taken up in big way

STRICTER NORMS FOR EMISSIONS FROM VEHICLES

Norms	Year of Implementation
Lead free gasoline introduced	In 1995
Cat. Convertor Norms	1995
Bharat Stage I (Euro I)	1999
Bharat Stage II (Euro II)	2001
Bharat Stage III (Euro III)	2005
BharatStage IV (Euro IV)	2010

ACTIONS.....

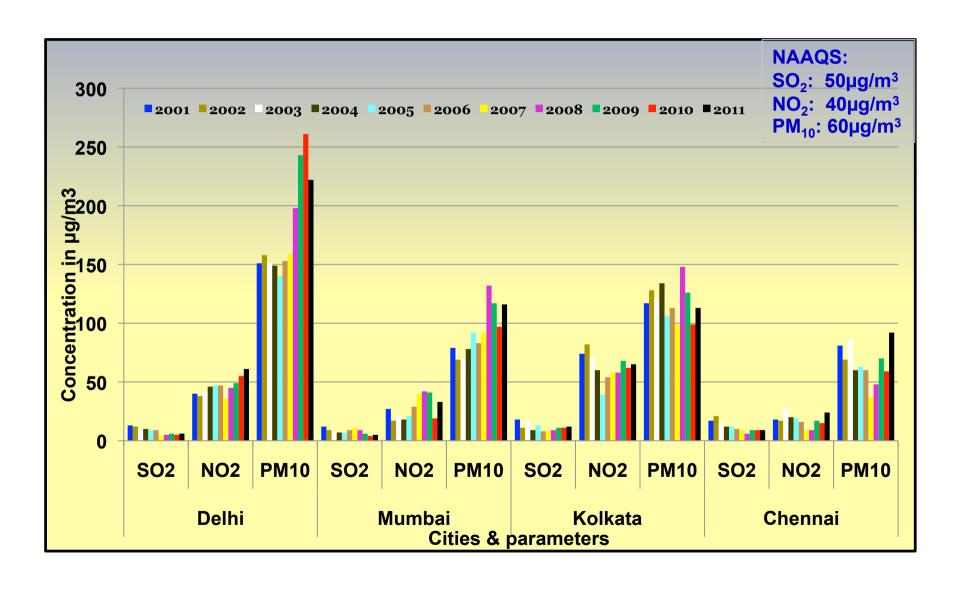
FUEL QUALITY IMPROVEMENT

Norms	Year of Implementation
0.5% S – Diesel	1996
0.25% S – Diesel	2000
0.05% S – Diesel	2003
0.035% S – Diesel	2005
0.005% S – Diesel	2010
Unleaded Petrol	2000

AIR QUALITY MONITORING

- National Air Quality Monitoring Network
- ➤ 560 operating stations covering 175 cities/towns 700 stations sanctioned
- Parameters monitored SO₂, NO₂, TSP, RSPM (at all the locations); PM_{2.5}, BTX, PAH, O₃, CO, NH₃ (Selected locations)
- Characterization of PM₁₀
- ➤ Continuous monitoring initiated in 16 cities 50 stations
- Dissemination of data Annual Reports, Trend Analysis, Environmental Data Bank; Real- time data from Continuous Air Quality Monitoring Stations of Delhi

AIR QUALITY TRENDS IN FOUR MEGA CITIES



Proposed Roadmap

- ➤ An Expert Committee on "Auto Fuel Vision & Policy 2025" was constituted by Ministry of Petroleum & Natural Gas in December 19, 2013 .T
- Committee submitted its recommendations in May 2014.
- > The recommendations are however still to be approved by the cabinet.
- ➤ The following recommendations pertaining to emission standards for new vehicles have been proposed:

Vehicle Category	BS-IV	BS-V	BS-VI
2- wheelers	1 st April 2016	1 st April 2020	1 st April 2024
3- wheelers	1 st April 2016	1 st April 2020	1 st April 2024
4-wheelers	1 st April 2017	1 st April 2020 (New Models) 1 st April 2021 (Continuing Models)	1 st April 2024

Other Recommendations

- > Special fuel upgradation cess @ 75 paisa per liter
- Equalization of BS III retail price with BS IV
- Ensuring Stringent Inspection and Maintenance
- ➤ Policy on phasing out of in-use commercial vehicles (presently 15 yrs. Old)
- > Time-bound retrofitting devices for Nox, PM
- Vapor recovery system for controlling Benzene
- Recommended studies on environmental impact, health impact and toxicology related periodic source apportionment studies

Future Plans

- Strengthening of Network of Metro/BRTS
- Development of 100 smart cities
- Construction of more Expressways/ dedicated rail freight corridors
- Delhi-Mumbai corridors with gas highway
- Augmenting infrastructure for NMT
- Strengthening of air quality monitoring stations

Thanks