ENVIRONMENTALLY SUSTAINABLE TRANSPORT (EST) FORUM IN ASIA

2-5 OCTOBER 2018, ULAANBAATAR, MONGOLIA



PRESENTATION OF MALDIVES







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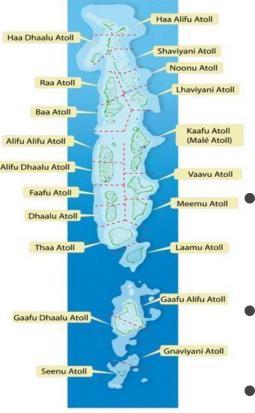
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MALDIVES PROFILE

GEOGRAPHY



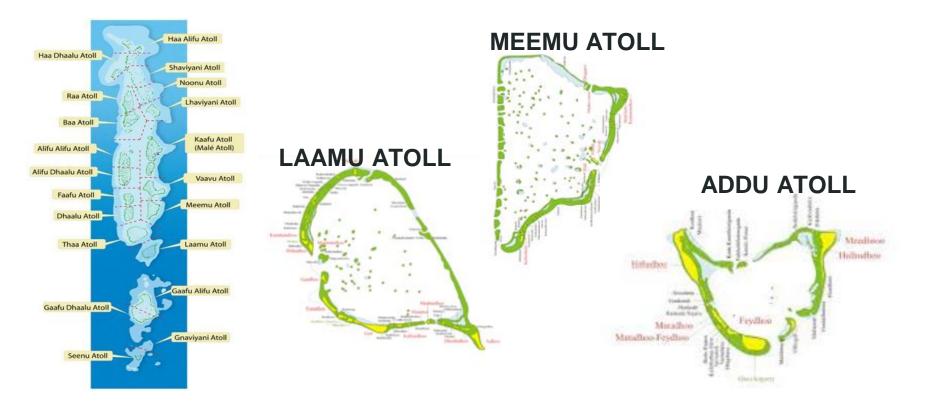
The Republic of Maldives is a **Small Island Developing State (SIDS)** located in the Indian Ocean.





- Stretching over 8000 km, our country is made up of 26 natural atolls with 1,292 islands
- Maldives is 1 % LAND and 99%
 SEA
- We have 20 administrative atolls 194 of the islands are inhabited.

A TYPICAL ATOLL



ECONOMY

- The TOURISM and FISHERIES industries make up 40 % of the GDP, the majority of it in exports and employment.
- Maldives relies almost entirely on
 IMPORTED FOSSIL
 FUELS for energy needs.





POPULATION DISTRIBUTION

 Maldives has a resident population of about 400,000 (2014 census) which is mostly concentrated (about 38%) in the Greater Male' Region , specifically in the capital, MALE' CITY and the reclaimed island of HULHUMALE' and the rest distributed in the other islands.







OTHER CITIES

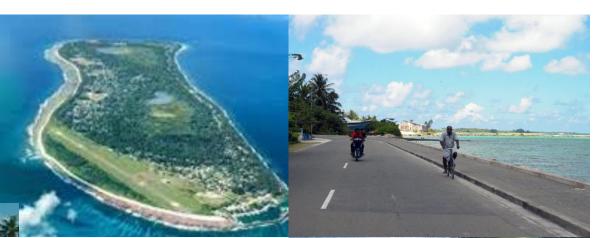
 ADDU CITY -Most islands are connected through Addu Link Road





OTHER CITIES

 FUVAHMULAH
 CITY is unique in that it is a single geographic atoll and island





TRANSPORTATION IN MALDIVES

TRANSPORTATION IN MALDIVES

- Maldives depends heavily on **SEA**, **LAND** and **AIR** transportation due to its geographical distribution.
- Transport sector alone accounts for 31% of overall energy consumption.
- Transport sector in Maldives is expected to account for 90,000 tons of CO2 emissions by 2020* (ADB, 2012) as motorization and urbanization continue to rise.

SEA & LAND TRANSPORT

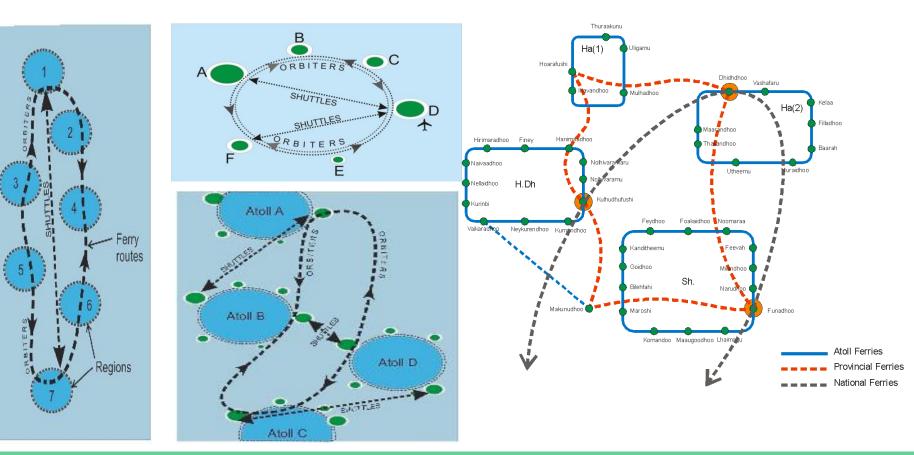
• Ferry boats, speed launches, cargo boats and landing crafts are used in sea transport



 Motorcycles, cars, public taxis, logistics vehicles, public transport buses, electric vehicles and bicycles are used in land transport



PUBLIC TRANSPORTATION NETWORK



PUBLIC TRANSPORTATION NETWORK

Hulhumale' Public Bus Services

Hulhumale'-Hulhule'-Male' Public Bus Services



Adduatholhu

Laamu Public Bus Services

AIR TRANSPORT

- We have total 12 airports distributed within the country with 4 international airports. Velana International Airport of the Greater Male' Region is the main international airport in Maldives
 - o Velanaa International Airport
 - o Gan International Airport
 - Hanimaadhoo International Airport
 - Maamigili International Airport

O Dharavandhoo
 Airport

- Fuvahmulah Airport
- o Ifuru Airport
- Kaadehdhoo Airport
- Kadhdhoo Airport
- Kooddoo Airport
- Kudahuvadhoo
 Airport
- Thimarafushi Airport





'**⊀**Gn.Fuvahmulah ≸S.Gan

AIR TRANSPORT

- Velana International Airport in the Greater Male' Region is the main International airport in Maldives
- Scheduled services from Male' to all domestic airports
- Seaplanes travel from Male' to Resorts, and it is the most preferred method for tourist transfer
- Government has a policy of establishing AIR transfer services within 20-30 MINUTES distance from EACH INHABITED ISLAND





WORK TOWARDS A SUSTAINABLE TRANSPORTATION MODEL

GENERAL MEASURES

- Controlled vehicle speed (less than 30 km/h) on all roads except a few.
- Works to promote environment friendly vehicles/vessels.
 - Increased import duty rates for motorized vehicles imported to the country. (100 –200%)
 - Zero duty rates for import of electrically operated vehicles
- Almost all the resorts and some islands especially islands involved in local tourism use electrically operated vehicles.





GENERAL MEASURES

- Public Transport Network established with sea and land links which needs to be improved for more efficiency, reliability and environmental sustainability.
- Some of the roads in capital island declared as pedestrianonly zones.
- No-vehicle days declared for some of the public holidays.



K.Villingili – Pedestrian Friendly Island









- Some of the recently completed
 HARBOUR PROJECTS
 - HDh. Nolhivaranfaru Harbour
 - R.Inguraidhoo Harbour
 - R. Hulhudhuffaaru Harbour
 - Sh.Maaungoodhoo Harbour
 - N.Fohdhoo Jetty



- Some of the recently completed
 ROAD PROJECTS
 - HDh. Kulhudhuffushi Road 5.81 km HDh.
 - HA.Dhihdhoo Road 4.54 km
 - ADh. Mahibadhoo Road 3 km



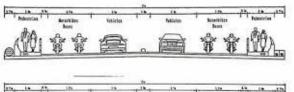
• L. Fonadhoo Link Road Project

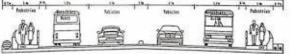
- Total 17 km in length and connects Gan, Maandhoo (industrial island),
 Kadhdhoo, Fonadhoo and Gaadhoo
- This is a regional hub that has been developed by the government as a population center through population consolidation
- Populations of several islands have been voluntarily relocated to Fonadhoo and Gan



- China-Maldives Friendship Bridge Project (Sinamale' Bridge)
 - Connected the Capital City with Airport and Hulhumale'.
 - Will reduce the difficulties in transportation between Male' and Hulhumale' in bad weather and increase efficiency of public transport through bus service
 - Greater Male' Public Transport has commenced with the link









- Male' Road Upgrading Project
 - Objectives of the project include enhancing the usability of the roads by improving the road conditions; make it more pedestrian friendly; and minimize drainage issues of the roads





- Completed Male' Ring Road Phase I
- Completed Majeedhee Magu

(the central road of Male')





FROM ONGOING PROJECTS AND PROGRAMMES..

Hulhumale' Phase II Developments

- Developed based on a master plan.
- Transportation will based on a Transport Master plan of Hulhumale
- Will include more pedestrianfriendly roads and also dedicated bicycle lanes.
- Buses will be used for the public transport network



FROM ONGOING PROJECTS AND PROGRAMMES..

- Some ongoing **AIRPORT PROJECTS**
 - HDh. Kulhudhuffushi Airport
 - Sh. Funadhoo Airport
 - N. Maafaru Airport
 - GDh. Maavarulu Airport







FROM PLANNED PROJECTS & PROGRAMMES..

- Greater Male' Connectivity Project
 - Hulhumale'-Hulhule'- Male'
 connection is completed
 - Planning to undertake Male' Villingili-Gulhifalhu-Thilafushi
 connection







CHALLENGES

GENERAL CHALLENGES FOR SUSTAINABLE DEVELOPMENT

- Climate Change
- GeographicDispersion
- Economies of scale
- Sea-locked nature
- Rapid
 Urbanisation



CHALLENGES IN ENVIRONMENTAL SUSTAINABILITY OF TRANSPORT

- **Research and development barrier;** need studies on the local context to tailor policies, plans and programmes accordingly.
- Technical, technological and financial barrier; limited resources to undertake necessary research and development
- Institutional capacity barrier; need to strengthen the institutional framework/ inter and intra coordination and communication of the institutions/ limited resources

CHALLENGES IN ENVIRONMENTAL SUSTAINABILITY OF TRANSPORT

- **Policy and planning barrier;** lack of comprehensive laws on integrated, sustainable and low-emissions transport.
- Investment and market barrier; limited opportunities to access finance or create enabling partnerships for investment/ limited financial incentives such as grants and concessional financing schemes
- Awareness and outreach barrier; regarding the opportunities and scope for sustainable transport in the local context; within government, businesses and general public

CHALLENGES IN ENVIRONMENTAL SUSTAINABILITY OF TRANSPORT

- Increasing number of motorized vehicles
- Managing parking spaces
- Creating pedestrian friendly roads and bicycle lanes due to small and unplanned nature of islands
- Drainage issues of roads- reduces usability of roads
- Tailoring bus services to small and congested areas such as Male' City.





THANK YOU !